

8th October 2014

ASX ANNOUNCEMENT

NOTICE UNDER SECTION 708AA(2)(f) OF THE CORPORATIONS ACT 2001

Analytica Limited (ALT) (**Company**) has today announced a partially underwritten non-renounceable pro-rata entitlement offer (**Offer**) to raise approximately \$3.17 million, before offer costs.

The Offer will be open to shareholders of the Company with a registered address in Australia or New Zealand (**Eligible Shareholders**). Under the Offer, existing Eligible Shareholders can subscribe for 1 fully paid ordinary share (**New Share**) for every 8 existing shares in the Company held as at 7.00pm (Sydney time) on Tuesday, 14 October 2014 (**Record Date**) at an issue price of \$0.03 per share.

The net proceeds of the Offer will go towards funding marketing costs associated with the launch of the PeriCoach™ System and for working capital.

The Company advises that it will offer the New Shares for issue to investors under Part 6D.2 of the Corporations Act 2001 (**Act**) and states that this notice is given to ASX under paragraph 708AA(2)(f) of the Act, as modified by ASIC Class Order [08/35].

Accordingly the Company advises:

- 1 The Company will offer the New Shares under the Offer without disclosure to Eligible Shareholders under Part 6D.2 of the Act.
- 2 As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act.
- 3 As at the date of this notice, there is no excluded information as defined in section 708AA(8) and section 708AA(9) of the Act which is required to be disclosed by the Company.
- 4 The potential effect the Offer will have on the control of the Company, and the consequences of that effect will depend on a number of factors, including investor demand and existing shareholdings. However, given the structure of the Offer as a pro-rata issue, the Offer is not expected to have any material effect or consequences on the control of the Company.