

8 October 2014

Company Announcements
Australian Securities Exchange
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120 King Street
MELBOURNE VIC 3000

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AUSTRALIA

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Our reference:
2813782

Dear Sir/Madam

Takeover bid by Transcendent Resources Limited – Notice of extension of Offer Period

As you are aware, we act for a wholly owned subsidiary of Fosun International Limited, Transcendent Resources Limited (**Fosun**), in relation to its off-market takeover bid for all of the ordinary shares in Roc Oil Company Limited (**ROC**) (**Offer**) that is contained in the bidder's statement dated 11 September 2014 (**Bidder's Statement**).

Words defined in the Bidder's Statement have the same meaning in this letter unless the context requires otherwise.

On behalf of Fosun, and in accordance with sections 650D and 630(2)(b) of the *Corporations Act 2001* (Cth) (**Corporations Act**), we enclose:

- 1 a notice pursuant to sections 650D and 630(2)(b) of the Corporations Act:
 - (1) extending the Offer Period for Fosun's takeover bid; and
 - (2) confirming the new date for giving notice of the status of the Conditions as a result of the extension of the Offer Period for Fosun's takeover bid (**Notice**); and
- 2 a letter to ROC Shareholders dated 8 October 2014 enclosing a copy of the Notice, which will be despatched to the persons to whom the Offers were made under Fosun's takeover bid.

The Offer Period under Fosun's takeover bid will now close at 7:00pm (Sydney time) on 14 November 2014, unless otherwise extended.

Yours faithfully



James Stewart
Partner
Norton Rose Fulbright Australia

Encl.
APAC-#24400767-v1

Notice of Variation – Extension of Offer

To: **Roc Oil Company Limited ACN 075 965 856 (ROC)**
Australian Securities and Investments Commission (ASIC)
ASX Limited (ASX)
Each person to whom an offer was made under the takeover bid referred to in this Notice (Shareholders)

Notice of variation - extension of Offer Period

Transcendent Resources Limited (**Fosun**) gives notice under sections 650D(1) and 630(2)(b) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. Pursuant to section 650C of the Corporations Act, it varies its takeover offer dated 11 September 2014 (**Offer**) for all the ordinary shares in ROC that is contained in the bidder's statement dated 11 September 2014 (**Bidder's Statement**) by extending the period during which the Offer will remain open so that the Offer will now close at 7:00pm (Sydney time) on 14 November 2014.
2. The Offer is varied by replacing 15 October 2014 with 14 November 2014 in the inside front cover of the Bidder's Statement (important notices), page 10 (summary of the Offer and how to accept), page 12 (frequently asked questions), section 12.2(2) (Offer period) and page 49 (definitions).
3. Pursuant to section 630(2)(b)(i), the new date for giving notice of the status of the conditions to the Offer, as required by subsection 630(1) of the Corporations Act, is 7 November 2014 (subject to extension in accordance with section 630(2) of the Corporations Act if the Offer is extended).
4. A copy of this notice was lodged with ASIC on 8 October 2014. ASIC takes no responsibility for the contents of the notice.
5. Words defined in the Bidder's Statement have the same meaning in this notice, unless the context requires otherwise.

Signed for and on behalf of Fosun by its sole director Mr Xuetang Qin by his attorney:



James Stewart
Transcendent Resources Limited

Date: 8 October 2014

8 October 2014

└ 000001 000 ROCTKO
MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Dear ROC Shareholder

**Transcendent Resources Limited off-market takeover bid for Roc Oil Company Limited
(Offer) – Extension of Offer Period**

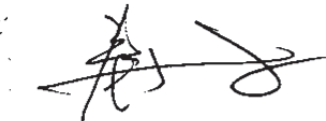
As you will know, Transcendent Resources Limited (**Fosun**), a wholly owned subsidiary of Fosun International Limited, has made an off-market takeover bid for all the issued shares in Roc Oil Company Limited (**ROC**) under a bidder's statement dated 11 September 2014 (**Bidder's Statement**).

The closing date for the Offer was 15 October 2014 (unless extended by Fosun). Fosun wishes to advise that it has extended the Offer period by a further 30 days. This means that if you have not already accepted the Offer you will now be able to do so until **7:00pm (Sydney time) on 14 November 2014** (unless it is further extended by Fosun). The new date for Fosun to give notice of the status of the defeating conditions of the Offer is now 7 November 2014. The Offer remains subject to the conditions set out in 12.5 of the Bidder's Statement.

Please see enclosed with this letter, a formal notice of variation of the Offer which is provided to ROC Shareholders pursuant to section 650D of the *Corporations Act 2001* (Cth).

If you have any questions in relation to the Offer or the extension of the Offer period, please feel free to contact the Fosun Offer Information Line on 1300 483 596 (for callers within Australia) or +61 3 9415 4108 (for callers outside Australia).

Yours sincerely



Mr Xuetang Qin
Sole Director of Transcendent Resources Limited

Notice of Variation – Extension of Offer

To: **Roc Oil Company Limited ACN 075 965 856 (ROC)**
Australian Securities and Investments Commission (ASIC)
ASX Limited (ASX)
Each person to whom an offer was made under the takeover bid referred to in this Notice (Shareholders)

Notice of variation - extension of Offer Period

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1. Pursuant to section 650C of the Corporations Act, it varies its takeover offer dated 11 September 2014 (**Offer**) for all the ordinary shares in ROC that is contained in the bidder's statement dated 11 September 2014 (**Bidder's Statement**) by extending the period during which the Offer will remain open so that the Offer will now close at 7:00pm (Sydney time) on 14 November 2014.
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5. Words defined in the Bidder's Statement have the same meaning in this notice, unless the context requires otherwise.

Signed for and on behalf of Fosun by its sole director Mr Xuetang Qin by his attorney:



James Stewart
Transcendent Resources Limited

Date: 8 October 2014