



ASX/MEDIA RELEASE

Dated: 8 October 2014

ASX:ROL

INDEPENDENT EXPERT'S REPORT CONCLUDES OFFER IS FAIR AND REASONABLE

Robust Resources Limited (**Robust**) today received the Independent Expert's Report from Deloitte Corporate Finance Pty Limited in relation to the off-market takeover offer for Robust at 49 cents per share by Padiham Resources Pty Limited (a company jointly owned by Stanhill Capital Partners Holdings Limited and Droxford International Limited) announced on 9 September 2014 (**Offer**).

The Directors are pleased to advise that the Independent Expert has concluded that the Offer is fair and reasonable to Robust shareholders. Following the receipt of the Independent Expert's Report, the Directors unanimously recommend that shareholders accept the Offer, in the absence of a superior proposal.

Robust's Target's Statement outlining detailed supporting reasons for the Directors' recommendation is expected to be provided to shareholders in the coming days.

Dr David King
Executive Chairman
Robust Resources Limited

ENDS

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