

MARKET RELEASE

9 October 2014

Republic Gold Limited

TRADING HALT

The securities of Republic Gold Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 13 October 2014 or when the announcement is released to the market.

Security Code: RAU

Stephanie Yong
Senior Adviser, Listings Compliance (Sydney)



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Republic Gold Limited (RAU)

Ms Stephanie Yong Australian Securities Exchange SYDNEY

Trading Halt Request

Dear Ms Yong

Further to the telephone conversation with my office, I confirm that, pursuant to ASX Listing Rule 17.1, Republic Gold Limited ("Republic Gold") seeks a trading halt with immediate effect for the purposes of conducting a book build prior to making a share placement.

The proposed trading halt is expected to last until the commencement of trading on Monday 13 October 2014. Republic Gold is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Nick Geddes Company Secretary

9 October 2014

Company Secretary's Office: Australian Company Secretaries Pty Ltd Level 3, 70 Pitt Street Sydney, NSW 2000 1300 134 875