

ASX Announcement

9 October 2014

Share Purchase Plan – Extension of Offer Period

Invigor Group Limited (ASX: IVO) (**Company**) advises that its directors have decided to extend the period for applications under the Share Purchase Plan announced on 22 September 2014 (**SPP** or **Offer**) to Monday 3 November 2014.

Mr Gary Cohen, Executive Chairman, said: “The Company yesterday announced the launch of Invigor Insights. The Company expects to shortly make several further announcements. The directors have determined to extend the period for applications under the SPP to allow eligible shareholders to properly absorb these announcements. The SPP underwriter, BBY Limited, has consented to the extension.”

The revised timetable for the SPP is set out below.

Under the SPP, each eligible shareholder will be entitled to apply for up to A\$15,000 of new ordinary shares (**Shares**) at an issue price of \$0.08 per Share, which price is the same as the issue price for Shares issued under the share placement announced to ASX on 19 September 2014. Shareholders registered as holders of fully paid ordinary Shares in the Company on the Record Date (detailed below) and who have a registered address in Australia and New Zealand are eligible to participate in the SPP.

The SPP is underwritten by BBY Limited up to \$0.5 million.

Important Dates

The revised timetable for the offer of Shares under the SPP is as follows:

Date	Event	Description
19 September 2014	Record Date	Date for determining eligible shareholders
22 September 2014	Announcement Date	SPP announced on ASX
22 September 2014	Opening Date	SPP opens and offer materials expected to be dispatched to eligible shareholders
3 November 2014	Closing Date	SPP closes at 5.00pm Sydney time
12 November 2014	Allotment Date	Shares allotted under the SPP
14 November 2014	Despatch Date	Holding statements dispatched

Note: Dates are indicative only and Invigor retains the right to vary these dates without advance notice.

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