



# Southern Cross Exploration N.L.

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9 October 2014

Company Announcements Office  
ASX Limited

## **Non - Renounceable Rights Issue – Allotment of Shares under Rights Issue and Placement of Shortfall**

Southern Cross Exploration N.L. advises that a total of 410,489,540 fully paid ordinary shares were allotted and issued today to eligible shareholders who applied for shares under the rights issue.

Southern Cross Exploration N.L. also advises that a total of 127,932,060 fully paid ordinary shares, being the entire shortfall to the rights issue, were allotted and issued today to investors.

Completion of the rights issue and placement of all of the shortfall shares both at an issue price of \$0.001 per share resulted in a total of 538,421,600 new shares being issued and raising a total of \$538,421.60 (before expenses).

After completion of the rights issue and placement of the shortfall, the shareholders that hold 5% or more of the Company are:

- Stephen Baghdadi – 19.934%;
- Spinite Pty Ltd – 6.501%
- Noble Investments Superannuation fund Pty Ltd - Noble Investments S/F A/C – 5.98%
- Boris Ganke, Efimiy Shteytsel and Maksym Shtelsel – 6.50%
- Mark Johnson - 5.572%

A copy of the Appendix 3B (for completion of the rights issue and placement of the shortfall shares) and the Cleansing Statement following completion of the shortfall placement of the rights issue are attached.

The Directors wish to thank shareholders for their continued support of the Company and advise that a holding statement for the new shares will be despatched shortly.

By order of the Board

Craig Coleman  
Director