



Southern Cross Exploration N.L.

A.C.N. 000 716 012

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9 October 2014

Company Announcements Office
ASX Limited

Cleansing Notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)*

Southern Cross Exploration N.L ACN 000 716 102 (**the Company**) refers to the offer document lodged with ASX on 12 September 2014 for a 1 for 1 non-renounceable rights issue at an issue price of \$0.001 per new fully paid ordinary share (**Offer Document**).

The Company gives notice that on 9 October 2014 the Company issued 127,932,060 fully paid ordinary shares under the shortfall of the Rights Issue (**Shortfall Shares**) in accordance with the Offer Document.

For the purposes of section 708A(6) of the Corporations Act 2001 (Cth) (**Corporations Act**), the Company advises:

1. The Shortfall Shares were issued without disclosure under Part 6D.2 of the Corporations Act.
2. The Company gives this cleansing notice under section 708A(5)(e) of the Corporations Act.
3. As at the date of this Notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act.
4. As at the date of this Notice, there is no excluded information for the purposes of section 708A(7) and section 708A(8) of the Corporations Act.

Signed for Southern Cross Exploration N.L

Craig Coleman
Director