



Living Cell Technologies Limited

10 October 2014

Company Announcements Office
Australian Securities Exchange

Notice under Section 708A(5)(e) *Corporations Act*

Living Cell Technologies Limited ("the Company") has issued 49,410,392 fully paid Ordinary shares at \$ 0.0608 by way of placement to eligible participants as outlined in the announcement dated 8th October 2014.

Accordingly the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

the above mentioned shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;

1. As at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (b) section 674 *Corporations Act*; and
2. As at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

NJV Geddes

Company Secretary

Living Cell Technologies Limited