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Republic Gold Limited (RAU)

Ms Stephanie Yong Australian Securities Exchange SYDNEY

Voluntary Suspension Request

Dear Stephanie

The Company requested a Trading Halt last Thursday 9th October while underwriting was being arranged.

There has been a slight delay in finalisation of the documentation relating to the underwriting.

Consequently we request Voluntary Suspension of trading in the Company's securities.

It is expected that the documentation will be completed later today. Republic Gold is not aware of any reason why this voluntary suspension should not be granted.

Yours faithfully

Nick Geddes Company Secretary

13 October 2014

Company Secretary's Office: Australian Company Secretaries Pty Ltd Level 3, 70 Pitt Street Sydney, NSW 2000



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