



US Masters Holdings

TO : Company Announcement Officer
COMPANY : ASX
SUBJECT : US Masters Holdings Limited – Net Tangible Asset Backing
DATE : 13 October 2014

Dear Sirs,

Please find detailed below the following information as at 30 September 2014:

Net Tangible Asset Backing

Net Assets (after deduction of liabilities)	A\$ 49,662
Number of securities on issue	24,388,920
Net Tangible Asset Backing	A\$ 0.0020

Please note:

- As at 30 September 2014 the Net Assets shown above included A\$ 78,984 in unrealised investment losses;
- The above figures are based on information available at this time and are subject to audit.

Kind regards,
US Masters Holdings Limited

Director

U.S. Masters Holdings Limited

ARBN 052 123 930

Phone +612 8314 5580

Fax +612 8314 5555

Email info@ushmasters.com

www.ushmasters.com

Australian Registered Office:

Suite 2 Level 40

88 Phillip Street

Sydney NSW 2000 Australia

Head Office:

Palm Grove House

Roadtown Tortola British Virgin Islands