

ASX RELEASE

13 October 2014

Minotaur Exploration Ltd ACN 108 483 601

Enquiries regarding

this Report can be directed to:

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EXTENSION OF SHARE PURCHASE PLAN **CLOSING DATE TO FRIDAY 17 OCTOBER**

Minotaur Exploration Limited (ASX: MEP) is pleased to advise that the closing date of its Share Purchase Plan (SPP) has been extended by four business days to 5pm ACDT on Friday 17 October 2014. Accordingly the issue date will be 27 October 2014.

The extension arises as a result of the Company receiving a number of enquiries from shareholders requesting additional time to fully consider and absorb announcements to the ASX on 10 and 13 October 2014. Those reports relate to the selection of new drilling targets at the JOGMEC joint venture and the launch of an aggressive work plan around the Artemis Prospect. The latter represents a major scaling-up of investment by the JV partners and a strong vote of confidence in the calibre and potential of this emerging copper-gold discovery.

Shareholders are reminded that they may subscribe for up to \$15,000 worth of shares at a 12.5% discount to the volume weighted average price of MEP ordinary shares during the 5 trading days prior to the issue date.

Yours Faithfully,

Donald Stephens Company Secretary

Donald Stephens