NAOS EMERGING OPPORTUNITIES COMPANY LIMITED

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13 October 2014

Re: NCC Quarterly Investor Briefing

Dear Fellow NCC Investor,

Please find below the details for the September Quarter Investor Briefing.

Details of the call are as follows:

Date: Thursday 16th October 2014

Time: 11:00am (AEST)

Telephone: 1800 857 029 (National Toll Free)

Guest Access Code: 1084 2873#

If you would like to submit any questions prior to the briefing please email these questions through to sevans@naos.com.au

The NAOS team greatly appreciates your continued support and encourages investor feedback.

Kind regards,

Sebastian Evans

Managing Director