



# MARKET RELEASE

13 October 2014

REPUBLIC GOLD LIMITED

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of Republic Gold Limited (the "Company") will be lifted immediately, following the Company's announcement in relation to the outcome of discussions between the Company and its underwriters in relation to the preparation of a prospectus.

Security Code: RAU

A handwritten signature in blue ink, appearing to read 'A Weaver', is positioned above the name of the signatory.

Andy Weaver  
Senior Adviser, Listings Compliance (Sydney)



REPUBLICGold

**ASX:RAU**

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**Registered Office**

Level 3  
70 Pitt Street  
Sydney NSW 2000

**Directors**

Ray Shorrocks	Chairman
Mark Gillie	Non-executive Director
Dr David King	Non-executive Director
Peter Wicks	Non-executive Director
David Hannon	Non-executive Director

**Company Secretary**

Nick Geddes  
Australian Company Secretaries Pty Ltd  
Level 3, 70 Pitt Street  
GPO Box 4231  
Sydney NSW 2001  
Australia

**Australian Stock Exchange Listing**

Ordinary Shares: RAU

**Issued Capital**

Ordinary Shares: 384,478,960

**Contacts**

**Republic Gold**

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Mark Gillie P+27 82 888 9977

## Republic Gold Limited

### Underwriting of anticipated prospectus offer

13 October 2014

The directors of Republic Gold Limited ("Republic") are pleased to advise that further to the Company's previous announcement made on 9 October 2014, it has now completed discussions with Patersons Securities Limited which has indicated that, subject to the preparation and lodgment of Republic's anticipated prospectus, it is prepared to underwrite the full amount (\$3m) of Republic's previously announced capital raise under a prospectus offer ("Prospectus Offer").

Patersons Securities Limited has also advised Republic that it has received sub-underwriting commitments from various entities to cover the full amount to be raised under the Prospectus Offer.

For further information please contact Ray Shorrocks on +61 9220 9500.

