



MARKET RELEASE

14 October 2014

Heritage Bank Limited

SUSPENSION FROM OFFICIAL QUOTATION - HBSHA

The Heritage Notes (ASX Code: HBSHA) of Heritage Bank Limited (the "Company") will be suspended from quotation at the close of trading today, Tuesday, 14 October 2014 pending the redemption and exchange for cash as announced on 2 September 2014.

The Company's Retail Bonds (ASX Code: HBSHB) are not affected by this suspension.

Security Code: HBSHA

Lisa Banh

Adviser, Listings Compliance