

14th October 2014

The Company Announcements Platform Australian Stock Exchange Limited

FOR RELEASE TO THE MARKET

Dear Sir/Madam

The price to be used to determine the number of shares that will be issued under the Company's Dividend Reinvestment Plan for the interim dividend due to be paid on 24th October 2014 will be \$9.8016.

Yours sincerely

S.S. Rouvray

Company Secretary

Austbrokers Holdings Limited

For further information, contact Steve Rouvray

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