

**MITSUBISHI-UFJ FINANCIAL GROUP****FACSIMILE TRANSMISSION HEADER**

DATE OF MESSAGE: 10/15/2014	MESSAGE NO: -	NUMBER OF PAGES INCLUDING COVER PAGE: 13
TO: ASX Market Announcements Office FAX NO. (61) 2 9778 0999	CC:	
FROM: MITSUBISHI-UFJ FINANCIAL GROUP Corporate Administration Department (Attn: YOSHIDA) FAX NO. 81-3-6214-6367 TEL NO 81-3-6214-6626		
RE: Submission of FORM 603		

We hereby submit Form 603 as attached.

Best regards,

Yasutoshi Yoshida

TEL : 81-3-6214-6626

e-mail : yasutoshi_yoshida@hd.mufg.jp

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Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme ROC OIL COMPANY LIMITED

ACN/ARSN 075 965 856

1. Details of substantial holder (1)

Name Mitsubishi UFJ Financial Group, Inc.

ACN/ARSN (if applicable) Not Applicable

The holder became a substantial holder on 10 October 2014

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	39,286,924	39,286,924	5.71%
			Based on 687,618,400 Ordinary Shares

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in shares that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	26,758,494 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in shares that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	23,984 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in shares that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	12,424,446 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in shares that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	80,000 Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Mitsubishi UFJ Financial Group, Inc.	Unknown	Not Applicable	26,758,494 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	HSBC Custody Nominees (Australia) Limited	Not Applicable	23,984 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley Australia Securities (Nominee) Pty Limited	Not Applicable	12,424,446 Ordinary Shares

Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley Wealth Management Australia Pty discretionary client account	Not Applicable	80,000 Ordinary Shares
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5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number
		Cash	Non-Cash	
Mitsubishi UFJ Financial Group, Inc.	10 June 2014	0.5602	N/A	255,261 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11 June 2014	0.5480	N/A	304,821 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	12 June 2014	0.5477	N/A	61,246 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	13 June 2014	0.5504	N/A	125,358 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	16 June 2014	0.5464	N/A	91,358 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	17 June 2014	0.5520	N/A	150,579 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	18 June 2014	0.5526	N/A	79,904 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	18 June 2014	N/A	Borrow by an entity controlled by Morgan Stanley – see Annexure B	2,258 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	19 June 2014	0.5612	N/A	197,591 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	19 June 2014	N/A	Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	18,671 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	20 June 2014	0.5570	N/A	204,870 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	20 June 2014	0.5600	N/A	11,662 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	23 June 2014	0.5523	N/A	66,548 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	24 June 2014	0.5490	N/A	113,371 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	25 June 2014	0.5787	N/A	449,651 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	25 June 2014	N/A	Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	2,258 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	26 June 2014	0.6066	N/A	147,712 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	27 June 2014	0.6112	N/A	184,524 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	30 June 2014	0.5958	N/A	207,035 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	1 July 2014	0.5909	N/A	130,356 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	2 July 2014	0.5788	N/A	82,552 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	3 July 2014	0.5818	N/A	113,656 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	3 July 2014	N/A	Borrow by an entity controlled by Morgan Stanley – see Annexure B	18,671 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	4 July 2014	0.5886	N/A	103,281 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	7 July 2014	0.5895	N/A	146,667 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	7 July 2014	0.5936	N/A	30,868 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	8 July 2014	0.5889	N/A	62,561 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	9 July 2014	0.5886	N/A	109,636 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10 July 2014	0.5630	N/A	110,569 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11 July 2014	0.5920	N/A	160,687 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	14 July 2014	0.5772	N/A	20,064 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	15 July 2014	0.5689	N/A	64,154 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	16 July 2014	0.5602	N/A	73,982 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	17 July 2014	0.5889	N/A	135,528 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	18 July 2014	N/A	N/A	38,773 Ordinary Shares

		0.5778		
Mitsubishi UFJ Financial Group, Inc.	21 July 2014	0.5779	N/A	36,978 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	22 July 2014	0.5889	N/A	17,251 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	23 July 2014	0.5884	N/A	133,992 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	24 July 2014	0.5875	N/A	99,724 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	25 July 2014	0.5849	N/A	49,059 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	28 July 2014	0.5828	N/A	87,663 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	29 July 2014	0.5829	N/A	104,467 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	30 July 2014	0.5955	N/A	117,022 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	31 July 2014	0.6103	N/A	189,091 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	1 August 2014	0.6290	N/A	259,242 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	1 August 2014	0.6250	N/A	72,400 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	4 August 2014	0.6715	N/A	768,191 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	5 August 2014	0.6738	N/A	1,272,097 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	6 August 2014	0.6751	N/A	704,294 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	7 August 2014	0.6756	N/A	1,007,452 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	7 August 2014	N/A	Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	1,425,270 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	8 August 2014	0.6761	N/A	769,036 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	8 August 2014	N/A	Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	1,556,663 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11 August 2014	0.6785	N/A	3,077,425 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	12 August 2014	0.6771	N/A	256,129 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	12 August 2014	N/A	Borrow by an entity controlled by Morgan Stanley – see Annexure B	348,326 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	13 August 2014	0.6758	N/A	22,141 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	14 August 2014	0.6772	N/A	11,681,056 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	15 August 2014	0.6775	N/A	1,544,834 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	18 August 2014	0.6791	N/A	865,921 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	19 August 2014	0.6800	N/A	736,576 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	22 August 2014	0.6805	N/A	803,880 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	22 August 2014	N/A	Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	350,864 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	25 August 2014	0.6805	N/A	2,343,580 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	26 August 2014	0.6807	N/A	35,977 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	27 August 2014	0.6807	N/A	5,686 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	29 August 2014	0.6850	N/A	19,677 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	29 August 2014	0.6850	N/A	290,645 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	2 September 2014	0.6900	N/A	598 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	3 September 2014	0.6852	N/A	534,587 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	4 September 2014	0.6892	N/A	1,820,159 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	8 September 2014	0.6850	N/A	1,403,190 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11 September 2014	N/A	Borrow by an entity controlled by Morgan Stanley – see Annexure B	858 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	12 September 2014	N/A	Borrow by an entity controlled by Morgan Stanley – see Annexure B	772 Ordinary Shares

Mitsubishi UFJ Financial Group, Inc.	15 September 2014	0.6860	N/A	1,189 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	15 September 2014	N/A	Borrow by an entity controlled by Morgan Stanley – see Annexure B	460 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	16 September 2014	N/A	Borrow by an entity controlled by Morgan Stanley – see Annexure B	541 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	17 September 2014	0.6860	N/A	17,582 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	18 September 2014	0.6860	N/A	12,803 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	19 September 2014	0.6860	N/A	52,501 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	19 September 2014	0.6851	N/A	72,745 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	25 September 2014	0.6802	N/A	2,577,108 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	26 September 2014	N/A	Collateral Received by an entity controlled by Morgan Stanley – see Annexure B	1,120 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	30 September 2014	0.6802	N/A	2,296,949 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	9 October 2014	0.6807	N/A	3,672,658 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10 October 2014	0.6802	N/A	8,751,787 Ordinary Shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
See Annexure A	Each company referred to is an associate of Mitsubishi UFJ Financial Group, Inc. under section 12 of the Corporations Act

7. Addresses

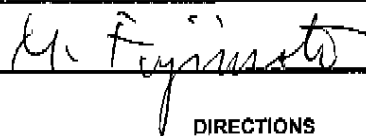
The addresses of persons named in this form are as follows:

Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo, 100-8330, Japan

Signature

print name Mr Masaya Fujimoto capacity Authorised signatory

sign here



date

15 October 2014

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:

- (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

ANNEXURE "A"

This is Annexure "A" of 5 pages referred to in the Form 603 (Notice of Initial Substantial Holder), signed by me and dated 15 October 2014.



Signed: Mr. Masaya Fujimoto

Mitsubishi UFJ Financial Group, Inc.
 The Bank of Tokyo-Mitsubishi UFJ, Ltd.
 Mitsubishi UFJ Trust and Banking Corporation
 Mitsubishi UFJ Securities Holdings Co., Ltd.
 MU Business Engineering, Ltd.
 The Mitsubishi UFJ Factors Limited
 Mitsubishi UFJ Staff Service Co., Ltd.
 MU Techno-service Co., Ltd.
 MU Office Service Co., Ltd.
 Tokyo Credit Service, Ltd.
 MU Business Service Co., Ltd.
 Mitsubishi UFJ Loan Business Co., Ltd.
 MU Welfare Service Co., Ltd.
 Mitsubishi UFJ Information Technology, Ltd.
 MU Center Service Tokyo Co., Ltd.
 MU Center Service Nagoya Co., Ltd.
 MU Center Service Osaka Co., Ltd.
 MU Business Aid Co., Ltd.
 MU Property Reserch Company Limited
 Mitsubishi UFJ Home Loan CREDIT CO., LTD.
 The Diamond Home Credit Company Limited
 Mitsubishi UFJ Reserch & Consulting Co., Ltd.
 MU Frontier Servicer Co., Ltd.
 Otemachi Guarantee Co., Ltd.
 MU Loan Administration Support Co., Ltd.
 MU Operation Control Support Co., Ltd.
 Shintokyo Guarantee Co., Ltd.
 Tokumai-Kumiai (Only One)
 kabu.com Securities Co., Ltd.
 MU Communications Co., Ltd.
 Tokyo Associates Finance Corp.
 Japan Electronic Monetary Claim Organization
 MU Business Partner Co., Ltd.
 MUT Business Outsourcing Co., Ltd.
 Mezzanine Solution II Limited Partnership
 Mitsubishi UFJ Capital Co., Ltd.
 Mitsubishi UFJ Venture Fund No.2 Investment Limited Liability Partnership
 MUFG Venture Capital No.1 Limited Liability Partnership
 Mitsubishi UFJ Capital II Limited Partnership
 Mitsubishi UFJ Capital III Limited Partnership
 Mitsubishi UFJ Capital IV Limited Partnership
 Tohoku Senary Industry Support, Limited Partnership
 OIDE Fund Investment Limited Partnership
 The Mitsubishi Asset Brains Company, Limited
 BOT Lease Co., Ltd.
 The Taisho Bank, Ltd.
 Taisho Shinyohosho Co., Ltd.
 The Chukyo Bank, Ltd.
 The Chukyo Card Co., Ltd.
 Mobit Co., Ltd.
 Nippon Mutual Housing Loan Co., Ltd.
 JM Real Estate Co., Ltd.
 Jibun Bank Corporation
 Paygent Co., Ltd.
 JACCS CO., LTD.
 JALCARD Inc.
 Yume Shokei Fund
 Yume Shokei Fund No.2
 Next Step Fund
 Mezzanine Solution I Limited Partnership
 M-U-Trust Sougou Kanri Co., Ltd.
 Mitsubishi UFJ Trust Business Co., Ltd.
 Ryoshin Data Co., Ltd.
 Mitsubishi UFJ Trust Systems Co., Ltd.
 Mitsubishi UFJ Trust Investment Technology Institute Co., Ltd.
 Mitsubishi UFJ Trust Hosyo Co., Ltd.
 Ryoshin DC Card Company Ltd.
 M-U-Trust-Apple Planning Company, Ltd.
 Mitsubishi UFJ Real Estate Services Co., Ltd.
 Mitsubishi UFJ Daiko Business Co., Ltd.
 The Master Trust Bank of Japan, Ltd.
 MU Investments Co., Ltd.

Mitsubishi UFJ Global Custody Japan Limited
Japan Shareholder Services Ltd.
Mitsubishi UFJ Asset Management Co., Ltd.
Tokumei-Kumiai (CPI)
Aberdeen Investment Management K. K.
AMF Capital Investors KK
Corporate Value Up Fund Investment Limited Liability Partnership
MM Partnership
MUS Facility Service Co., Ltd.
MUS Information Systems Co., Ltd.
MUS Business Service Co., Ltd.
MU Hands-on Capital Ltd.
KOKUSAI Asset Management Co., Ltd.
Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
Mitsubishi UFJ Merrill Lynch PB Securities Co., Ltd.
Marunouchi Capital Co., Ltd.
Morgan Stanley MUFG Securities Co., Ltd.
Mitsubishi UFJ NICOS Co., Ltd.
Card Business Service Co., Ltd.
MU NICOS Business Service Co., Ltd.
MU NICOS Credit Co., Ltd.
JMS Co., Ltd.
Paygent Co., Ltd.
ACOM CO., LTD.
IR Loan Servicing, Inc.
AFRESH CREDIT CO., LTD.
General Incorporated Association Mirai Capital
Power Investments LLC
MU Credit Guarantee Co., Ltd.
Defined Contribution Plan Consulting of Japan Co., Ltd.
Mitsubishi UFJ Personal Financial Advisers Co., Ltd.
Mitsubishi Research Institute DCS Co., Ltd.
Mitsubishi UFJ Lease & Finance Company Limited
Marunouchi Capital Fund I
Banco de Tokyo-Mitsubishi UFJ Brasil S/A
Bank of Tokyo-Mitsubishi UFJ (Canada)
BTMU Capital Corporation
Engine Lease Finance Corporation
BTMU Financial Services, Inc.
Aviation Lease Finance L.L.C
Beacon Rail Leasing, Inc.
Aviation Lease Labuan Corporation
BTMU Leasing (Canada) Corporation
Beacon Intermodal Leasing, LLC
Beacon Rail Leasing Limited
Beacon Container Finance LLC
ELFC Singapore Pte. Ltd.
Beacon Rail Finance (UK) Limited
Beacon Rail Finance (Europe) Limited
BTMU (Curacao) Holdings N.V.
Bank of Tokyo-Mitsubishi UFJ (Holland) N.V.
BTMU Trust (Holland) B.V.
Bank of Tokyo-Mitsubishi UFJ (Polska) Spolka Akcyjna
BTMU (Europe) Limited
BTMU Leasing (UK) Ltd.
BTMU Lease (Deutschland) GmbH
BTMU Leasing & Finance, Inc.
Bank of Tokyo-Mitsubishi UFJ (Malaysia) Berhad
BTMU Capital Leasing & Finance, Inc.
BTMU North America International, Inc.
Bank of Tokyo-Mitsubishi UFJ (Mexico) S.A.
BTMU Nominees (HK) Limited
BTMU Nominees (UK) Limited
UnionBanCal Corporation
Union Bank, N.A.
Union Bank of California Leasing, Inc.
UBOC Community Development Corporation
UBOC Comstock 1
UnionBanc Investment Services, LLC
Stanco Properties, Inc.
Bankers Commercial Corporation
UnionBanCal Commercial Funding Corporation
UnionBanCal Equities, Inc.
UnionBanCal Venture Corporation
UNBC Leasing, Inc.
UnionBanCal Leasing Corporation
UnionBanCal Mortgage Corporation
Mills-Ralston, Inc.
SBS Realty Inc.
HighMark Capital Management, Inc.
BCC OX I, Inc.
BCC OX II, Inc.
SEMA OP9 LLC

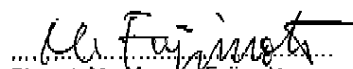
SEMA OP8 LLC
MORGANTOWN OL6 LLC
MORGANTOWN OL7 LLC
MORGANTOWN OL5 LLC
DICKERSON OL4 LLC
Baytown One A, LLC
Baytown One B, LLC
Baytown One Partners, L.P.
UBOC Insurance, Inc.
TRL One A, LLC
TRL One B, LLC
TRL One, LP
BM1, LLC
Klik Technologies Corp.
UB Leasing Corporation
Sand Dollar GP LLC
PCB Service Corporation
Pacific Crest Capital Trust I
Pacific Crest Capital Trust II
Pacific Crest Capital Trust III
Pacific Capital Statutory Trust I
Shiloh IV Wind Project, LLC
Shiloh IV Holdings Lessor Trust
Green Union I Trust
Green Union II Trust
Green Union III Trust
Tohlease Corporation
BTMU Administrators, Inc.
BTMU Funding Corporation
BTMU Financial & Leasing Corporation B-3
BTMU Financial & Leasing Corporation B-4
BTMU Financial & Leasing Corporation B-6
BTMU Financial & Leasing Corporation B-11
U.B. Vehicle Leasing, Inc.
BTMU Financial Resources, Inc.
BTMU Service Corp.
BTMU Financial & Leasing Portfolios, Inc.
BTMU Financial & Leasing Corporation
OX 2000 LLC
OX 2000-2 LLC
Southern California Business Development Corporation
Catalina Solar Holdings Lessor Trust
Catalina Solar, LLC
PT. BTMU-BRI Finance
PT U Finance Indonesia
PT. MU Research and Consulting Indonesia
BTMU Preferred Capital 1 Limited
BTMU Preferred Capital 2 Limited
BTMU Participation (Thailand) Co., Ltd.
ZAO Bank of Tokyo-Mitsubishi UFJ (Eurasia)
BTMU Preferred Capital 4 Limited
BTMU Preferred Capital 5 Limited
Bank of Tokyo-Mitsubishi UFJ (China), Ltd.
BTMU Preferred Capital 6 Limited
BTMU Preferred Capital 7 Limited
BTMU Preferred Capital 8 Limited
BTMU Preferred Capital 9 Limited
BTMU Securities, Inc.
BTMU LF Capital LLC
BTMU Liquidity Reserve Investment Limited
Bank of Tokyo-Mitsubishi UFJ (Turkey) Anonim Sirketi
MUFG Americas Capital Company
Bank of Ayudhya Public Company Limited
Krungsri Ayudhya AMC Limited
Krungsri Factoring Company Limited
Ayudhya Development Leasing Company Limited
Ayudhya Capital Auto Lease Public Company Limited
Krungsri Ayudhya Card Company Limited
General Card Services Limited
Ayudhya Capital Services Company Limited
Krungsri General Insurance Broker Limited
Krungsri Life Assurance Broker Limited
Krungsri Asset Management Company Limited
Total Services Solutions Public Company Limited
CFG Services Company Limited
Krungsri Securities Public Company Limited
Siam Realty and Services Company Limited
Ayudhya Card Services Company Limited
Ayudhya Total Solutions Public Company Limited
BOT Lease (HK) Co., Ltd.
PT Bumiputera - BOT Finance
BOT Lease Holding Philippines, Inc.
BOT Lease and Finance, Philippines, Inc.

BTMU Leasing (Thailand) Co., Ltd.
BTMU Holding (Thailand) Co., Ltd.
Bangkok BTMU Limited
Emerald Engine Leasing Limited
BOT Lease(Eurasia)LLC
Dah Sing Financial Holdings Limited
Dah Sing Banking Group Limited
Dah Sing Bank, Limited
Morgan Stanley MUFG Loan Partners, LLC
BOT Lease Consulting (Shanghai) Co., Ltd.
BOT Lease (Tianjin) Co., Ltd.
GOLDEN ASIA FUND VENTURES LTD.
MC Engine Leasing Limited
Lakefield Wind Project OP Trust
Lakefield Wind Project, LLC
Pacwind Holdings Lessor Trust
Pacific Wind, LLC
Vietnam Joint Stock Commercial Bank for Industry and Trade
Tesco Card Services Limited
Metro Designee Company Limited
Mitsubishi UFJ Trust International Limited
Mitsubishi UFJ Trust & Banking Corporation (U.S.A.)
Mitsubishi UFJ Baillie Gifford Asset Management Limited
Mitsubishi UFJ Global Custody S.A.
MUGC Lux Management S.A.
MUTB Preferred Capital Limited
Mitsubishi UFJ Investment Services (HK) Limited
Mitsubishi UFJ Asset Management (UK) Ltd.
LUX J1 FUND
FGL Lux Holdings, S.à r.l.
Mitsubishi UFJ Fund Services Holdings Limited
MUFG Fund Services (Bermuda) Group Limited
MUFG Fund Services (Holdings) Limited
MUFG Fund Services (Bermuda) Limited
MUFG Fund Services Group Limited
Rosebank Management Limited
Fulcrum Group (Guernsey) Limited
MUFG Fund Services (Cayman) Limited
MUFG Fund Services (Cayman) Group Limited
MUFG Fund Services (Ireland) Limited
Fulcrum Corporate Nominees Limited
Fund Secretaries Limited
MUFG Fund Services Limited
MUFG Fund Services (Canada) Limited
MUFG Fund Services (US) Inc.
MUFG Fund Services (UK) Limited
MUFG Fund Services (Halifax) Limited
MUFG Family Office Services Limited
MUFG Family Office Services (Canada) Limited
MUFG Family Office Services Management (Bermuda) Limited
MUFG Fund Services (Singapore) Pte. Ltd.
Mandir Directors Ltd.
Mansec Secretaries Ltd.
Tie Holdings Ltd.
MU Japan Fund PLC
Aberdeen Asset Management PLC
Aberdeen Asset Managers Limited
Aberdeen Asset Management Asia Limited
SWS MU FUND MANAGEMENT CO.,LTD.
AMP Capital Holdings Limited
Mitsubishi UFJ Securities International plc
TMI Nominees Limited
Mitsubishi UFJ Securities (Singapore), Limited
Mitsubishi UFJ Securities (USA), Inc.
Mitsubishi UFJ Securities (HK), Limited
MFHK Nominees Limited
Ling Zheng Investment Consulting (Shanghai) Co., Ltd.
Mitsubishi UFJ Securities (HK) Holdings, Limited
Mitsubishi UFJ Wealth Management Bank (Switzerland), Ltd.
EASY BUY Public Company Limited
PT. Bank Nusantara Parahyangan, Tbk.
ACOM (U.S.A.) INC.
MUFG Capital Finance 1 Limited
MUFG Capital Finance 2 Limited
MUFG Capital Finance 4 Limited
MUFG Capital Finance 5 Limited
MUFG Capital Finance 6 Limited
MUFG Capital Finance 7 Limited
MUFG Capital Finance 8 Limited
MUFG Capital Finance 9 Limited
GOLDEN ASIA FUND, L.P.
DCS Information Technology (Shanghai) Co., Ltd
Purple Finance (Cayman) International Ltd.

Lion Rock Lease Co., Ltd.
Bangkok Mitsubishi UFJ Lease Co., Ltd
California First Advisory Services
California First Capital Management
California First Corporation
Union Capital Advisors, Inc.
Inland Valley Bancorp
The California-Sansome Corporation

ANNEXURE "B"

This is Annexure "B" of 2 pages referred to in the Form 603 (Notice of Initial Substantial Holder), signed by me and dated 15 October 2014.


Signed: Mr. Masaya Fujimoto

Schedule	
Type of Agreement	Overseas Securities Lender's Agreement
Parties to agreement	Morgan Stanley & Co. International plc and CITIBANK NA
Transfer Date	20140930; 20141001; 20141002; 20141003; 20141006; 20141007; 20141008; 20141009; 20141010;
Holder of Voting Rights	Each Party undertakes that where it holds securities of the same description as any securities borrowed by it or transferred to it by way of collateral at a time when a right to vote arises in respect of such securities, it will use its best endeavours to arrange for the voting rights attached to such securities to be exercised in accordance with the instructions of the Lender or Borrower (as the case may be).
Are there any restrictions on voting rights?	Yes/No
If yes, detail	As stated above.
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail	The Borrower is entitled at any time to terminate a particular loan of Securities and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions.
Does the lender have the right to recall early?	Yes/No
If yes, detail	The Lender may call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the relevant borrowed Securities were originally delivered. The Borrower shall redeliver such Equivalent Securities not later than the expiry of such notice in accordance with the Lender's instructions.
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions	If an Event of Default occurs in relation to either Party, the Parties' delivery and payment obligations shall be accelerated so as to require performance thereof at the time such Event of Default occurs. In such event the Relevant Value of the Securities to be delivered by each Party shall be established in accordance with the Agreement and on the basis of the Relevant Values so established, the sums due from one Party shall be set-off against the sums due from the other and only the balance of the account shall be payable.

Schedule	
Type of Agreement	Overseas Securities Lender's Agreement
Parties to agreement	Morgan Stanley & Co. International plc and JPMORGAN CHASE BANK, NA
Transfer Date	20140930; 20141001; 20141002; 20141003; 20141006; 20141007; 20141008; 20141009; 20141010;
Holder of Voting Rights	Each Party undertakes that where it holds securities of the same description as any securities borrowed by it or transferred to it by way of collateral at a time when a right to vote arises in respect of such securities, it will use its best endeavours to arrange for the voting rights attached to such securities to be exercised in accordance with the instructions of the Lender or Borrower (as the case may be).
Are there any restrictions on voting rights?	Yes/No
If yes, detail	As stated above.
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail	The Borrower is entitled at any time to terminate a particular loan of Securities and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions.
Does the lender have the right to recall early?	Yes/No
If yes, detail	The Lender may call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the relevant borrowed Securities were originally delivered. The Borrower shall redeliver such Equivalent Securities not later than the expiry of such notice in accordance with the Lender's instructions.
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions	If an Event of Default occurs in relation to either Party, the Parties' delivery and payment obligations shall be accelerated so as to require performance thereof at the time such Event of Default occurs. In such event the Relevant Value of the Securities to be delivered by each Party shall be established in accordance with the Agreement and on the basis of the Relevant Values so established, the sums due from one Party shall be set-off against the sums due from the other and only the balance of the account shall be payable.

The above schedules are based on the relevant standard agreements. The entity filing the report will, if requested by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company, responsible entity or ASIC.