

Real Energy Corporation Limited Level 3, 32 Walker Street North Sydney NSW 2060 Telephone 02 9955 4008

16 October 2014

The Company Announcements Office Australian Stock Exchange Limited Level 4, 20 Bridge Street SYDNEY NSW 2000

Attention: Stephanie Yong

Transmission via email: Stephanie.Yong@asx.com.au

Dear Stephanie

Real Energy Corporation Limited – Trading Halt

Real Energy Corporation Limited (ASX code: RLE) request an immediate trading halt be placed on its securities, until the earlier of a market opening on 20 October 2014 or the lodgment of an announcement to the ASX concerning a potential capital raising.

Real Energy Corporation Limited can see no reason why a trading halt should not be placed on its securities.

Yours faithfully

Ron Hollands

Company Secretary