# **FORM 604**

Corporations Act 2001

Section 671B

# Notice of change of interests of substantial holder

To Company Name/Scheme

CML GROUP LIMITED

ACN/ARSN

ABN:88 098 952 277

### 1. Details of substantial holder (1)

Name:

Noel D'Souza & Associated entities

ACN/ARSN (if applicable)

N/A

There was a change in the interests of the substantial

14 October 2014

holder on

The previous notice was given to the company on

16 September 2014

The previous notice was dated

16 September 2014

# 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

lass of securities (4)	Previous notice		Present notice			
	Person's votes	Voting power (5)	Person's votes	Voting power (5)		
FULLY PAID ORDINARY SHARES	5 560 829	6.16%	6,891,197	7.63%		

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Refer schedule "A"				- And the state of

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	Noel D'Souza	Noel D'Souza	Direct	2,410,978	
**************************************	Christine D'Souza	Christine D'Souza	Spouse	3,071,824	
	Noel D'Souza ATF Mandovi Super Fund	Noel D'Souza Mandovi account	Beneficiary	1,328,395	Parameter agent and a constraint and a c
	Nadia D'Souza	Nadia D'Souza	Daughter	35,000	
	Priyanka D'Souza	Priyanka D'Souza	Daughter	45,000	Y I

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
	,

# 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Noel D'Souza, Christine D'Souza and Noel D'Souza ATF Mandovi Superannuation Fund	4 Savannah Drive, Leanyer Darwin NT 0812
Nadia D'Souza	4 Savannah Drive, Leanyer Darwin NT 0812
Priyanka D'Souza	4 Savannah Drive, Leanyer Darwin NT 0812

Signature

Noel D'Souza 16<sup>th</sup> October 2014

				Av Price	<u>Units</u>	Consideration	<b>Brokerage</b>	GST	Net Amt	Rate	<b>Net Av Price</b>	Sett Due	Account
SPP Buy		CGR	8-Apr-14	\$0.22	20,891	\$4,596.02			\$4,596.02			10-Apr-14	40786
OMT BUY			7-Nov-13		500,000	\$75,000.00			\$75,000.00				40786
8258526 Buy	S	CGR	24-May-13	\$0.10	84,750	\$8,475.00	\$75.00	\$7.50	\$8,557.50	0.885	\$0.10	29-May-13	40786
8253755 Buy	S	CGR	22-May-13	\$0.10	15,250	\$1,525.00	\$0.00	\$0.00	\$1,525.00	0	\$0.10	27-May-13	40786
8250951 Buy	S	CGR	21-May-13	\$0.10	3,750	\$375.00	\$0.00	\$0.00	\$375.00	0	\$0.10	24-May-13	40786
8242249 Buy	S	CGR	16-May-13	\$0.10	13,000	\$1,300.00	\$0.00	\$0.00	\$1,300.00	0	\$0.10	21-May-13	40786
8240995 Buy	5	CGR	15-May-13	\$0.10	68,000	\$6,800.00	\$75.00	\$7.50	\$6,882.50	1.1029	\$0.10	20-May-13	40786
8070247 Buy	S	CGR	1-Feb-13	\$0.12	150,000	\$18,000.00	\$135.00	\$13.50	\$18,148.50	0.75	\$0.12	6-Feb-13	40786
8061096 Buy	S	CGR	25-Jan-13	\$0.12	57,100	\$6,566.50	\$75.00	\$7.50	\$6,649.00	1.1422	\$0.12	31-Jan-13	40786
8060198 Buy	S	CGR	25-Jan-13	\$0.12	185,936	\$21,382.64	\$160.37	\$16.04	\$21,559.05	0.75	\$0.12	31-Jan-13	40786
8043978 Buy	S	CGR	15-Jan-13	\$0.10	29,718	\$2,823.21	\$75.00	\$7.50	\$2,905.71	2.6566	\$0.10	18-Jan-13	40786
8043574 Buy	S	CGR	15-Jan-13	\$0.10	200,000	\$19,000.00	\$142,50	\$14.25	\$19,156.75	0.75	\$0.10	18-Jan-13	40786
				Г	1,328,395	\$165,843		Г	\$166,655.03				

				Av Price	Units	Consideration	Brokerage	GST	Net Amt	Rate	<b>Net Av Price</b>	Sett Due	Account
Placement Buy		CGR	11-Apr-14		1,083,636	\$238,399.92			\$238,399.92				250144
8755674 Buy	S	CGR	8-Apr-14	\$0.25	6,356	\$1,589.00	\$0.00	\$0.00	\$1,589.00	0	\$0.25	11-Apr-14	250144
PP Buy		CGR	8-Apr-14	\$0.22	20,891	\$4,596.02			\$4,596.02				250144
8728994 Buy	U	CGR	24-Mar-14	\$0.25	35,000	\$8,750.00	\$75.00	\$7.50	\$8,832.50	0.8571	\$0.25	27-Mar-14	250144
8720985 Buy	U	CGR	19-Mar-14	\$0.25	50,000	\$12,500.00	\$75.00	\$7.50	\$12,582.50	0.6	\$0.25	24-Mar-14	250144
Placement			3-Mar-14		280,000	\$61,600.00			\$61,600.00				
8489078 Buy	5	CGR	22-Oct-13	\$0.15	68,279	\$10,241.85	\$75.00	\$7.50	\$10,324.35	0.7323	\$0.15	25-Oct-13	250144
8489054 Buy	S	CGR	22-Oct-13	\$0.14	183,000	\$25,620.00	\$128.10	\$12.81	\$25,760.91	0.5	\$0.14	25-Oct-13	250144
8290796 Buy	S	CGR	13-Jun-13	\$0.10	100,000	\$9,500.00	\$75.00	\$7.50	\$9,582.50	0.7895	\$0.10	18-Jun-13	250144
8224803 Buy	S	CGR	7-May-13	\$0.09	50,000	\$4,650.00	\$75.00	\$7.50	\$4,732.50	1.6129	\$0.09	10-May-13	250144
8042088 Buy	5	CGR	14-Jan-13	\$0.10	200,000	\$19,000.00	\$142.50	\$14.25	\$19,156.75	0.75	\$0.10	17-Jan-13	250144
8041968 Buy	S	CGR	14-Jan-13	\$0.10	100,000	\$9,500.00	\$75.00	\$7.50	\$9,582.50	0.7895	\$0.10	17-Jan-13	250144
8041208 Buy	S	CGR	14-Jan-13	\$0.10	100,000	\$9,500.00	\$75.00	\$7.50	\$9,582.50	0.7895	\$0.10	17-Jan-13	250144
8040842 Buy	S	CGR	14-Jan-13	\$0.10	100,000	\$9,500.00	\$75.00	\$7.50	\$9,582.50	0.7895	\$0.10	17-Jan-13	25014
7867212 Sell	5	CGR	7-Sep-12	\$0.13	-98,684	-\$12,335.50	\$92.52	\$9.25	-\$12,233.73	0.75	\$0.12	12-Sep-12	250144
7571707 Buy	S	CGR	1-Mar-12	\$0.12	132,500	\$15,900.00	\$119.25	\$11.93	\$16,031.18	0.75	\$0.12	6-Mar-12	250144
				Г	2,410,978	\$428,511.29		Г	\$429,701.90				

				Av Price	<u>Units</u>	Consideration	Brokerage	GST	Net Amt	Rate	Net Av Price	Sett Due	Account
9069168 Buy	Р	CGR	14-Oct-14	\$0.17	105,340	\$18,096.19	\$90.48	\$9.05	\$18,195.72	0.5	\$0.17	17-Oct-14	2600-
9068749 Buy	P	CGR	14-Oct-14	\$0.17	89,337	\$14,740.61	\$75.00	\$7.50	\$14,823.11	0.5088	\$0.17	17-Oct-14	26004
9068459 Buy	P	CGR	14-Oct-14	\$0.16	200,000	\$32,000.00	\$160.00	\$16.00	\$32,176.00	0.5	\$0.16	17-Oct-14	26004
9068253 Buy	P	CGR	14-Oct-14	\$0.16	200,000	\$31,656.00	\$158.28	\$15.83	\$31,830.11	0.5	\$0.16	17-Oct-14	26004
9068025 Buy	P	CGR	14-Oct-14	\$0.15	200,000	\$30,977.00	\$154.89	\$15.49	\$31,147.38	0.5	\$0.16	17-Oct-14	26004
9067514 Buy	P	CGR	14-Oct-14	\$0.15	157,738	\$23,660.70	\$75.00	\$7.50	\$23,743.20	0.317	\$0.15	17-Oct-14	26004
9067205 Buy	U	CGR	13-Oct-14	\$0.15	42,262	\$6,339.30	\$75.00	\$7.50	\$6,421.80	1.1831	\$0.15	16-Oct-14	26004
9036948 Buy	S	CGR	25-Sep-14	\$0.22	100,000	\$21,500.00	\$107.50	\$10.75	\$21,618.25	0.5	\$0.22	30-Sep-14	26004
9022568 Buy	S	CGR	18-Sep-14	\$0.20	87,655	\$17,342.77	\$86.71	\$8.67	\$17,438.15	0.5	\$0.20	23-Sep-14	26004
9016849 Buy	S	CGR	15-Sep-14	\$0.19	68,036	\$12,926.84	\$20.00	\$2.00	\$12,948.84	0.1547	\$0.19	18-Sep-14	26004
9015189 Buy	P	CGR	15-Sep-14	\$0.20	200,000	\$39,000.00	\$195.00	\$19.50	\$39,214.50	0.5	\$0.20	18-Sep-14	2600
9013779 Buy	U	CGR	12-Sep-14	\$0.20	100,000	\$19,500.00	\$97.50	\$9.75	\$19,607.25	0.5	\$0.20	17-Sep-14	26004
9011923 Buy	U	CGR	11-Sep-14	\$0.20	100,000	\$20,000.00	\$100.00	\$10.00	\$20,110.00	0.5	\$0.20	16-Sep-14	26004
9011757 Buy	U	CGR	11-Sep-14	\$0.20	100,000	\$20,000.00	\$100.00	\$10.00	\$20,110.00	0.5	\$0.20	16-Sep-14	2600
9011186 Buy	U	CGR	11-Sep-14	\$0.20	150,000	\$30,000.00	\$150.00	\$15.00	\$30,165.00	0.5	\$0.20	16-Sep-14	2600
9009266 Buy	U	CGR	10-Sep-14	\$0.19	18,000	\$3,420.00	\$0.00	\$0.00	\$3,420.00	0	\$0.19	15-Sep-14	26004
9008259 Buy	S	CGR	9-Sep-14	\$0.19	13,964	\$2,653.16	\$75,00	\$7.50	\$2,735.66	2.8268	\$0.20	12-Sep-14	26004
8999306 Buy	S	CGR	3-Sep-14	\$0.21	50,000	\$10,500.00	\$75.00	\$7.50	\$10,582.50	0.7143	\$0.21	8-Sep-14	26004
8884227 Buy	S	CGR	27-Jun-14	\$0.25	47,401	\$11,613.25	\$75.00	\$7.50	\$11,695.75	0.6458	\$0.25	2-Jul-14	26004
SPP Buy		CGR	8-Apr-14	\$0.22	20,891	\$4,596.02			\$4,596.02				26004
OMT Buy		CGR	22-Nov-13		521,200	\$78,180.00			\$78,180.00				26004
OMT Buy		CGR	12-Nov-13		500,000	\$75,000.00			\$75,000.00				26004
				Г	3,071,824	\$523,701.84		Г	\$525,759,24				

/C 580543 Priyanka													
				Av Price	<u>Units</u>	Consideration	Brokerage	<u>GST</u>	Net Amt	Rate	Net Av Price	Sett Due	Account
9013028 Buy	S	CGR	12-Sep-14	\$0.20	45,000	\$9,000.00	\$75.00	\$7.50	\$9,082.50	0.8333	\$0.20	17-Sep-14	5805
				Г	45,000	\$9,000.00		Г	\$9,082.50				

A/C 507308 Nadia								1					
				Av Price	<u>Units</u>	Consideration	Brokerage	<u>GST</u>	Net Amt	Rate	Net Av Price	Sett Due	Account
9012406 Buy	S	CGR	11-Sep-14	\$0.20	35,000	\$7,000.00	\$75.00	\$7.50	\$7,082.50	1.0714	\$0.20	16-Sep-14	50730
				Г	35,000	\$7,000.00		Г	\$7,082.50				

6,891,197 \$1,134,056.50

\$1,138,281.17