

## Appendix 3A.2 - Notification of interest payment & interest rate change

### Important Information

**Information and documents given to ASX become ASX's property and may be made public.**

**Please note that two corporate actions on the same security may not run with different record dates if the timetables result in overlapping (but not identical) ex-periods. It is permissible to run different corporate actions with the same record date except in the case of reorganisations - consolidations/splits which cannot run at the same time as any other corporate action for that entity**

**\*Denotes minimum information required for first lodgement of this form.**

**\*\*Denotes information that must be provided before or on +business day 0 of the relevant Appendix 6A or Appendix 7A timetable. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.**

### Part 1 - Entity and announcement details

#### 1.1 Name of +Entity

MACQUARIE BANK LIMITED

#### 1.2 Registered Number Type

ABN

#### Registration Number

46008583542

#### 1.3 ASX issuer code

MBL

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

Friday October 17, 2014

#### 1.6 ASX +Security Code for Interest Payment

MBLHB

#### ASX +Security Description

STAPLED FLOATING RATE PERP. (MACQUARIE INCOME SEC)

### Part 2A - Interest period dates and interest payment details

#### Interest Rate Calendar Type

Rule 11, 11 business day

#### 2A.1 Payment date

Thursday January 15, 2015

#### 2A.2 +Record Date

Tuesday December 30, 2014

**2A.3 Ex-Date**

Wednesday December 24, 2014

**2A.4 First day of payment period**

Wednesday October 15, 2014

**2A.5 Last day of payment period**

Wednesday January 14, 2015

**2A.6 Number of days in the payment period**

92

**2A.7 Total interest rate (annual)**

4.410000 %

**2A.8 Interest payment rate for the period**

1.111562 %

**2A.9 Currency in which the interest payment is made ("primary currency")**

AUD - Australian Dollar

**2A.10 Interest payment amount per +security**

AUD 1.11156164

**2A.11 Is the payment of the interest payment conditional?**

Yes

**2A.12 Is the interest payment franked?**

No

**2A.13 Is the interest payment payable in the form of +securities rather than cash?**

No

**2A.14 Whether mandatory or via an optional plan or facility, will or can the interest payment be paid in a currency other than the primary currency?**

No

**2A.15 Is there a principal amount payment component payable?**

No

## Part 2B - Conditionality of interest payment

**2B.1 Conditions applicable to the interest payment**

Condition	Date for determination	Is the date estimated or actual?	**Condition met? [Select...]
Other (please specify in comment field)	Thursday January 15, 2015	Actual	

**Comments**

- (a) the total payments would not exceed the distributable profits of Macquarie Bank Limited (MBL) and MBL complies with APRA's capital adequacy guidelines;
- (b) payments must be made on a pro-rata basis, in proportion to any dividends payable during the immediately following half year with the preference shares component of the MIS and any other preference shares with equal ranking;
- (c) if interest was payable by MBL, it would be able to meet the claims of all creditors and depositors as they fall due after making that payment;
- (d) neither MBL or Macquarie Finance Limited (MFL) has acknowledged on or before the payment date that it is unable to pay its debts;
- (e) a liquidation event has not occurred in respect of MBL or MFL;
- (f) the payment is not prohibited or limited by applicable law;
- (g) the directors of MFL have not resolved to stop the payment; and
- (h) in limited circumstances which do not currently apply, the prior written approval of APRA has been obtained.

## Part 3 - Floating rate +securities - notification of new interest rate applicable to the payment confirmed in Part 2A

**3.1 Date interest rate is set**

Wednesday October 15, 2014

**3.2 Comments on how the date that interest rate is set is determined**

Per clause 5.3 of the Note Terms, the interest rate is determined on the first business day of the interest period.

**3.3 Interest base rate**

2.7100 %

**3.4 Comments on how interest base rate is set**

BBSW mid rate.

**3.5 Interest margin**

1.7000 %

**3.6 Comments on how interest margin is set**

The interest margin is a fixed rate of 1.7% per annum.

**3.7 Any other rate/multiplier used in calculating interest rate**

%

**3.8 Comments on how other rate used in calculating interest rate is set****3.9 Total interest rate**

4.4100 %

## Part 4 - Further information

**4.1 Please provide any further information applicable to this payment**

**4.2 URL link to a copy of the prospectus/PDS or further information about the +security**