

Unaudited Pro Forma Balance Sheet as at 31 August 2014

(Updated with actual funds raised under prospectus dated 22 September 2014)

HJB Corporation Limited ACN 091 302 975
Pro Forma Balance Sheet
31 August 2014

	31-Aug-14 Proforma Unaudited \$000
Current Assets	
Cash and cash equivalents	1,452
Trade and other receivables	0
Other assets	0
	1,452
Non Current Assets	
Property plant and equipment	0
Intangible assets	50
	50
Total assets	1,502
Current Liabilities	
Trade and other payables	(140)
Short-term borrowings	0
Provisions	(48)
Other Liabilities	0
	(188)
Total Liabilities	(188)
Net Assets	1,314
Equity	
Issued capital	28,704
Reserves	2
Accumulated losses	(27,392)
	1,314