

ANALYTICA LTD | ABN 12 006 464 866

17 October 2014

ASX ANNOUNCEMENT

Entitlement Offer - Despatch of Offer Booklet and Entitlement & Acceptance Form

Analytica Limited (ASX:ALT) (**Company**) would like to advise that the Entitlement Offer Booklet and Entitlement & Acceptance Form relating to its partially underwritten non-renounceable rights issue announced on 3 October 2014, was despatched to eligible shareholders today.

Bryan Dulhunty Company Secretary