

20 October 2014

ASX: RGX



ASX Market Announcements

Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

TRANSACTION & MARKET UPDATE

Notice of Meeting –EGM

The Directors of Red Gum Resources Limited (ASX : RGX; “Red Gum” or “the Company”) are pleased to announce that the Notice of Meeting for an Extraordinary General Meeting of Shareholders to be held at 9.30 am (WST) on 27 November 2014 will be released today. Copies, together with an Independent Expert’s Report and voting Proxy Form, are currently being printed and will be dispatched to all Shareholders by the end of this week.

As previously announced on 22 September 2014 this Notice of Meeting relates to seeking shareholder approvals for the acquisition of the issued share capitals of Holiday Planet, Asia Escape Holidays and Motive Travel in order that the Company can refocus its future principal business activities on the leisure and tourism industry as the Australian Travel Group (“ATG”).

Capital Raising and Prospectus

Shareholders at the EGM will also be asked to approve a capital raising, on a post consolidation basis, involving the issue of a minimum of 15,000,000 shares, at an issue price of \$0.20 each in order to raise at least \$3 million (**Capital Raising**). As part of the Capital Raising, the Company will also be offering up to 7,500,000 options exercisable at \$0.25 each. The Company intends to accept oversubscriptions for a further 10,000,000 shares and 5,000,000 options, to raise up to a further \$2 million. The Capital Raising will be completed pursuant to a full form prospectus, which the Company expects to lodge with the ASIC on or about the end of October 2014.

DJ Carmichael will be the Lead Manager for the Capital Raising.

Annual General Meeting

The Company also intends to hold its Annual General Meeting at the same venue on 27 November 2014 at 11:30 am (WST) in order to provide convenience to Shareholders wishing to attend the Extraordinary General Meeting. Details of the Annual General Meeting are also being dispatched to Shareholders this week.

For further information please contact:

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