

ASX/NZX ANNOUNCEMENT

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FOREIGN INVESTMENT REVIEW BOARD APPROVAL RECEIVED

Goodman Fielder announces that the Foreign Investment Review Board has notified Wilmar International Limited ("Wilmar") and First Pacific Company Limited ("First Pacific") that it has no objection to the proposal from Wilmar and First Pacific to acquire 100% of Goodman Fielder via a Scheme of Arrangement ("Scheme").

Goodman Fielder advises that Wilmar and First Pacific are continuing to progress the other regulatory approvals required in connection with the Scheme as outlined in the Company's ASX/NZX announcement of 8 September 2014.

As previously announced to the market, a shareholder meeting to approve the Scheme is anticipated to be held in the first quarter of calendar 2015.

Goodman Fielder will continue to keep shareholders updated on any material developments.

For further information contact:

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Goodman Fielder is Australasia's leading listed food company. The company has an excellent portfolio of well known consumer brands in some of Australia and New Zealand's largest grocery categories, including MeadowLea, Praise, White Wings, Pampas, Mighty Soft, Helga's, Wonder White, Vogel's (under licence), Freya's, Edmonds, Meadow Fresh and Irvines. Our products cover every meal, including breakfast, lunch, dinner and snacks. We produce bread, milk, margarine, flour, dressings, condiments, mayonnaise, cake mix, pies, savouries, desserts, sauces, vinegar and cooking oils.