

21 October 2014

Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Electronic Lodgement via ASX Online

Dear Sir/Madam

Veda Group Limited (VED) – Response to Media Report

Veda Group Limited (VED) refers to a media report of the sale of the remaining 31.5% of shares in VED held by funds advised or managed by Pacific Equity Partners Pty Limited (PEP). The report suggested a sale of those shares would be undertaken overnight.

PEP has informed VED that they are not currently undertaking such a sale.

Yours faithfully



Tim Woodforde
Company Secretary
Veda Group Limited