



HopgoodGanim

21 October 2014

Australian Securities Exchange  
Company Announcement Platform

**By facsimile: 1300 135 638**

Our Ref: 1486646 – Katherine Hammond

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Dear Sir/Madam

**MetroCoal Limited – Off-market takeover bid for Cape Alumina Limited (Cape) – Form 604: Notice of Change of Interests of Substantial Holder**

We are the solicitors for MetroCoal Limited (**MetroCoal**) in relation to its off-market takeover bid for all of the fully paid ordinary shares in Cape Alumina Limited ACN 107 817 694 (**Cape** or **Target**) which are not already held by the Company (or its Associates) under Part 6.5 of the *Corporations Act 2001* (Cth) (**Corporations Act**) (**Takeover Bid**).

Please find **attached** in accordance with Section 671B(1)(b) of the Corporations Act, ASIC Form 604 "Notice of change of interests of substantial holder" for MetroCoal.

Yours faithfully

**HopgoodGanim**

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**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme CAPE ALUMINA LIMITED

ACN/ARSN 107 817 694

**1. Details of substantial holder (1)**

Name METROCOAL LIMITED

ACN/ARSN (if applicable) ACN 117 763 443

There was a change in the interests of the  
substantial holder on 20.10.14  
The previous notice was given to the company on 16.10.14  
The previous notice was dated 16.10.14

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORD	161,530,208	66.57%	186,606,342	76.90%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
16 October to 20 October 2014	MetroCoal Limited	Acquisition of relevant interest in ordinary share pursuant to acceptances of the takeover bid by MetroCoal under the Bidder's Statement dated 19 August 2014 ("Offer")	1 MetroCoal fully paid ordinary share given for every 1.3 Cape Alumina fully paid ordinary shares	25,076,134 ORD	25,076,134

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
MetroCoal Limited	MetroCoal Limited	MetroCoal Limited	Registered Owner	138,862,510 ORD	138,862,510
MetroCoal Limited	Various shareholders who have accepted the Offer	MetroCoal Limited	Relevant interest pursuant to acceptance of the Offer	47,743,832 ORD	47,743,832