



ASX Announcement

Aus Tin Mining Limited (ASX: ANW)

22 October 2014

Results of Non-Renounceable Entitlement Offer

The Board of Aus Tin Mining Limited (Aus Tin or the Company, ASX: ANW) is pleased to advise of the results of the non-renounceable entitlement offer (Offer) announced on 10 September 2014. The Offer was undertaken on a 1 for 2 non-renounceable entitlement basis at \$0.004 per share.

Shareholders of Aus Tin applied for a total of 125,223,403 shares, to raise approximately \$500,893 pursuant to the Offer. Those shareholders who applied for additional shares under the Offer will be allocated their amounts in full. Shares are scheduled to be allotted on Friday 24 October 2014.

As previously indicated, in the course of the next three (3) months, the Board of Directors will now seek to place the shortfall from the Offer (278,304,889 shares) to third parties on terms no more favourable than were available to shareholders under the Offer.

The proceeds of the Entitlement Offer will be utilized to progress development of the Taronga Tin Project, carry-out work across the Company's exploration portfolio, provide working capital, and pay the costs of the Offer.

The Board would like to thank shareholders for their support of the raising.

On behalf of the Board
KM Schlobohm
Company Secretary

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Electronic copies and more information are available on the Company website: www.austinmining.com.au

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