



NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (Cth)

Issuer: **Sundance Energy Australia Limited** ACN 112 202 883

Details of the issue or offer of securities

Class of securities	Ordinary Shares
ASX Code of the securities	SEA
Date of the issue or expected issue of the securities	22 October 2014
Total number of securities issued or expected to be issued	352,676

Notice –

1. Sundance Energy Australia Limited gives ASX (as the relevant market operator) notice relating to the issue of securities identified above;
2. This notice is given under paragraph 5(e) of section 708A of the *Corporations Act 2001* (Cth) (Corporations Act);
3. Sundance Energy Australia Limited issued the securities identified above without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth);
4. As at the date of this notice, Sundance Energy Australia Limited has complied with:
 - (a) the provisions of the Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to it; and
 - (b) section 674 of the *Corporations Act 2001* (Cth).
5. There is no excluded information (as defined in section 708A(7) of the *Corporations Act*) as at the date of this notice.

Signed for and on behalf of the Issuer:

SUNDANCE ENERGY AUSTRALIA LIMITED

Mike Hannell
Chairman
22 October 2014

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