



REPUBLICGold

22 October 2014

By post

Dear BRTV shareholder

## **Takeover offer by Republic Gold Limited for Big Review TV Limited**

We refer to the off-market takeover bid by Republic Gold Limited ACN 106 399 311 (ASX: RAU) (**Republic**) under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) for 100% of the ordinary shares in Big Review TV Limited ACN 164 025 129 (**BRTV**) that was announced on 9 October 2014 (**Takeover Offer**).

We also refer to our letter to BRTV Shareholders dated 10 October 2014 attaching Republic's original bidder's statement and BRTV's original target's statement in respect of the Takeover Offer.

### **First Supplementary Bidder's and Target's Statements**

We **attach**, by way of service, pursuant to section 647(3)(c) of the Corporations Act:

1. Republic's first supplementary bidder's statement dated 22 October 2014 (**Supplementary Bidder's Statement**); and
2. BRTV's first supplementary target's statement dated 22 October 2014 (**Supplementary Target's Statement**)

The first Supplementary Bidder's Statement and the first Supplementary Target's Statement supplement, and should be read together with Republic's original bidder's statement and BRTV's original target's statement dispatched to BRTV shareholders on 10 October 2014.

### **Enquiries**

If you have any queries in relation to Republic's Takeover Offer, please contact Republic on +61 2 9220 9500 or BRTV on +61 2 9453 2293 between 9:00am to 5:00pm (Sydney time) Monday to Friday.

Yours sincerely

**Ray Shorrocks**

Executive Chairman

**attachments**