360 Capital Group

23 October 2014

360 CAPITAL GROUP (TGP)
MANAGED INVESTMENT TRUST NOTICE
FOR CUSTODIANS AND OTHER INTERMEDIARY INVESTORS IN
360 CAPITAL INVESTMENT TRUST

360 Capital Investment Management Limited as Responsible Entity of the 360 Capital Investment Trust (360CIT) considers the trust is a managed investment trust for the purposes of Subdivision 12-H of the Taxation Administration Act 1953 in respect of the income year ending 30 June 2015.

Set out below are the estimated taxable components of the distribution to be made on or about 24 October 2014. These components are provided solely for the purposes of Subdivision 12-H of the Taxation Administration Act 1953 (Cth) and should not be used for any other purpose. The components are **estimates only** - the actual components for the income year ending 30 June 2015 will be advised in August 2015.

Component	Cents per 360CIT Security
Other Australian taxable income	0.3654
Interest income	0.0863
Tax deferred	0.8608
Total distribution	1.3125

For the purposes of section 12-415 of Schedule 1 of the Taxation Administration Act 1953, this distribution includes "fund payments" in respect of the income year ending 30 June 2015 as follows:

360CIT 0.3654 cents per Security

Australian resident Securityholders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to Securityholders in August 2015.

More information can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TGP", on the Group's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1800 182 257 or emailing investor.relations@360capital.com.au

For more information, please contact:

Tony Pitt
Managing Director
360 Capital Group
+61 2 8405 8860

Tim Spencer
Head of Investor Relations
360 Capital Group
+61 2 8405 8872

About 360 Capital Group (ASX code TGP)
360 Capital Group is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The company actively invests in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis. 360 Capital Group's 21 full time staff have significant property, funds and investment management experience. 360 Capital Group manages eight investment vehicles holding assets valued at approximately $1.0 billion on behalf of almost 10,000 investors and has $125.9 million worth of co-investments across the 360 Capital Group platform and owns one direct assets valued at $38.5 million.

ASX Release