Market Announcements Office

Australian Securities Exchange

Via Fax: 61 2 93470005

23<sup>rd</sup> October, 2014

Please find following our form 603 for Commstrat Ltd.

Regards

**Philip Tolley** 

Managing Director

Yambla Bay P/L

PO Box 492 Sanctuary Cove

QLD 4212

0468327076

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Form 603

Corporations Act 2001 Section 6718

| iny Name/Scheme  | COA                                   | UNSTRAT  | LTO.   |                                    |  |
|--|---------------------------------------|--|--|------------------------------------|--|
| V.   |                                       |  |  | <del></del>                        |  |
| ¥  | Ųλ.                                   | 78 434802  | <del></del>  |                                    |  |
| of substantial holder (1   | )                                     |  |  | _                                  |  |
| l (il applicable)  | <u>1111 B C</u>                       | (A BAY PTY L)<br>6 301 602   | O PTF P  | AUPLEM                             | IOUSSE SUPE  |
| became a substantial holde   | r on                                  | 23:10/2014   |  |                                    |  |
| of voting power<br>umber of votes attached to a  | ill the voting st                     | nares in the company or voting inter   | ests in the scheme that t  | the substantial h                  | older or an associate (2) f  |
| ı  |                                       | der became a substantial holder are  | 1  |                                    |  |
| Class of securities (  |                                       | Number of securities 1.093.785   | Person's votes   |                                    | Voling power (6)   |
| OROWANY  |                                       | 1,073,765  | 1, 075   | ን <i>§</i> 5                       | 3.60/0   |
| s of relevant interests<br>of the relevant interest the<br>as follows:<br>Holder of relevant i   |                                       | der or an associate had in the following in Nature of relevant in  |  |                                    | bstantial holder became a  |
| of the relevant interest the as follows:   |                                       |  |  |                                    |  |
| of the relevant interest the as follows:   | nterest                               |  |  |                                    |  |
| of the relevant interest the as follows:  Holder of relevant i   | nterest                               |  | terest (7)   |                                    |  |
| of the relevant interest the as follows:  Holder of relevant i   | nterest                               | Nature of relevant in  | terest (7)   | Class and no                       |  |
| of the relevant interest the as follows:  Holder of relevant interest the as follows:  For present registered as registered as holders of the little and the little are referent to the little and the little are registered as holders of the little are referent to th | nterest                               | Nature of relevant in  Nature of relevant in  ferred to in paragraph 3 above are a   | s follows.   | Class and no                       | umber of securities  |
| of the relevant interest the as follows:  Holder of relevant interest the as follows:  For present registered as registered as holders of the little and the little are referent to the little and the little are registered as holders of the little are referent to th | nterest                               | Nature of relevant in  Nature of relevant in  ferred to in paragraph 3 above are a   | s follows.   | Class and no                       | umber of securities  |
| of the relevant interest the as follows:  Holder of relevant interest the as follows:  For present registered as registered as holders of the little and the little are referent to the little and the little are registered as holders of the little are referent to th | nterest                               | Nature of relevant in  Nature of relevant in  ferred to in paragraph 3 above are a   | s follows.   | Class and no                       | umber of securities  |
| of the relevant interest the stollows:  Holder of relevant interest the stollows:  For present registered is registered as holders of the interest interest.   | nterest<br>holders<br>e securities re | Nature of relevant in  Nature of relevant in  ferred to in paragraph 3 above are a   | s follows.  Person entitled registered as ho                           | Class and nu<br>tu be<br>older (8) | Class and number of securities   |
| of the relevant interest the stollows:  Holder of relevant interest the stollows:  For present registered is registered as holders of the interest interest.   | nterest<br>holders<br>e securities re | Nature of relevant in  ferred to in paragraph 3 above are a  Registered holder of securities                                     | s follows.  Person entitled registered as ho                           | Class and nuture to be bolder (8)  | Class and number of securities  Class and number of securities  The substantial hole of the substantia |
| of the relevant interest the stollows:  Holder of relevant interest the stollows:  Sof present registered is registered as holders of the relevant interest.  Holder of relevant interest.  Holder is as follows:  | nterest<br>holders<br>e securities re | Nature of relevant in  ferred to in paragraph 3 above are a  Registered holder of securities  red to in paragraph 3 above, and a | s follows.  Person entitled registered as he equited in the four month | Class and nuture to be bolder (8)  | Class and number of securities  Class and number of securities   |

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|      | _:_ |  |
|------|-----|--|
| Acce |     |  |

| The reasons the persons named in | oacaorach 3 above arc | presociates of the | substantial holder ar | e as follows: |
|----------------------------------|-----------------------|--------------------|-----------------------|---------------|
|                                  |                       |                    |                       |               |

|   | Name and ACN/ARSN (if applicable) | Nature of association |
|---|-----------------------------------|-----------------------|
|   |                                   |                       |
| 1 |                                   |                       |

## 7. Addresses

The addresses of persons named in this form are as follows:

sion here

| Name       |     | Address    |                        |
|------------|-----|------------|------------------------|
| IAMBIA BAY | P/L | PO BOX 492 | SANCTUARY WAS RLO 4217 |

## Signature

print name PHILLIP TOLLEY

capacity DINGLTON

date 23/10

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names, and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" to sections 608 and 671B(7) of the Corporations Act 2(0)1.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body cooporate or scheme multiplied by 100.
- (1) loclude details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (e.g. if the relevant interest arises because of an option) write "unknown".
- (9) Dotalls of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.