

OAKDALE RESOURCES LIMITED

(FORMERLY TEYS LIMITED)
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23 October 2014

ASX ANNOUNCEMENT

Extension of Prospectus Closing Date by 7 Days

The Company wishes to announce that the Directors of the Company have today resolved to extend the closing date for the Offer under the Prospectus, which was issued on 9 October 2014, by 7 days to allow the receipt of applications sent, but not yet received, and the processing of those applications.

The **new closing date will be 5.00pm AEDT on Thursday 30 October 2014** and accordingly the revised timetable of the Offer is as follows:

Closing Date of the Offer	Thursday 30 October 2014
Allotment of Shares Pursuant to the Offer	Friday 31 October 2014
Dispatch of Holding Statements	Monday 3 November 2014
Expected Date that the Suspension of the Company's shares will be lifted and shares recommence trading on ASX (Subject to satisfaction of Chapters 1 and 2 of the ASX Listing Rules)	Thursday 6 November 2014

The amended timetable is indicative only and subject to change at the discretion of the Company. The Company has the right to vary these dates without notice including whether to close the Offer earlier. Investors who have not yet done so and who wish to submit an application are accordingly encouraged to do so as soon as possible.

For further information please contact the Company on (03) 9845 8300

Yours faithfully

Con Scrinis
Managing Director