

24 October 2014

ASX RELEASE

Non-Renounceable Rights Issue

Stream Group Limited (ASX: SGO) ("Stream") is pleased to confirm the terms of a one (1) for ten (10) non-renounceable rights issue at an issue price of \$0.18 per New Share to raise up to \$2.9 million before costs ("Offer"). The rights issue is underwritten in the amount of \$2.7 million.

The timetable for the Offer is set out below.

Rights Issue Appendix 3B and notice under section 708AA(2)(f) of the Corporations Act lodged with ASX	24 October 2014
Notice sent to Eligible and Ineligible Shareholders	27 October 2014
"Ex" Date	28 October 2014
Record Date	30 October 2014
Mailing Date	5 November 2014
Last date to extend the Closing Date	18 November 2014
Closing Date of the Offer	21 November 2014
Securities quoted on a deferred settlement basis	24 November 2014
Notify ASX of under-subscriptions	26 November 2014
Issue Date and deferred settlement trading ends	28 November 2014

Shareholders with an address on the Stream members register in Australia or New Zealand at the Record Date (**Eligible Shareholders**) will be sent an Offer Document and a Personalised Entitlement and Acceptance Form on the Mailing Date. To participate in the Offer, a completed acceptance together with payment for the New Shares must be received by 5.00pm Sydney time on the Closing Date.

Eligible Shareholders will be entitled to apply for New Shares in excess of their rights issue entitlement. Allocations in excess of the rights issue entitlement will be subject to the available shortfall and will be at the discretion of the Board of Stream and, in general terms, the primary underwriter.

The Offer Document will contain the details of the Offer.

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