



MARKET RELEASE

24 October 2014

GPT Metro Office Fund

PRE-QUOTATION DISCLOSURE

GPT Metro Office Fund (the Fund) was admitted to the Official List of ASX Limited today, Friday 24 October 2014.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and Information Form and Checklist
2. The Fund's constitution
3. The basis of allocation under the Product Disclosure Statement
4. The conditions for the Conditional Market
5. The final price and number of units issued under the Broker Firm, Institutional offer and GPT security holder offer
6. The intended date for sending holding statements
7. An indicative distribution schedule
8. An indicative Top 20 shareholders list
9. The terms of the dividend reinvestment plan
10. The Fund's securities trading policy

Security Code: GMF

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