

INVITATION

Investor Presentations

November-December 2014

Dear Investor

We are pleased to invite you to attend an investor presentation for the Global Value Fund. The presentation will provide you with an opportunity to listen to the fund manager and director, Miles Staude, discuss the progress that the fund has made in investing the proceeds of its recent IPO, as well as the current opportunity set available for the fund's discount capture strategy. Miles will also use the time to give the view from London on some of the key issues currently driving global financial markets and their implications for Australian investors.

You are welcome to invite family and friends. Refreshments will be provided afterwards, giving you the opportunity to talk informally with Miles and other members of the Board. If you would like to attend please complete and return the form below. If you have any questions, please contact us at ir@globalvaluefund.com.au. We look forward to seeing you there.

PRESENTATION TIMES

Perth	Sydney	Adelaide	Melbourne	Brisbane	Canberra
Wednesday 19 Nov 2014	Friday 28 Nov 2014	Monday 1 Dec 2014	Tuesday 2 Dec 2014	Wednesday 3 Dec 2014	Thursday 4 Dec 2014
Rydges Perth Cnr King & Hay St Perth	Wesley Conference Centre Wesley Theatre 220 Pitt Street Sydney	National Wine Centre of Australia Cnr Botanic & Hackney Rd Adelaide	Rydges Perth 180 Exhibition St Melbourne	Brisbane Convention & Exhibition Centre Cnr Merivale & Glenelg Streets South Bank Brisbane	Belconnen Premier Inn 110 Benjamin Way Belconnen
Presentation 4.30pm – 5.30pm	AGM 3.30pm – 4.30pm	Presentation 4.30pm – 5.30pm	Presentation 4.30pm – 5.30pm	Presentation 3.00pm – 4.00pm	Presentation 3.00pm – 4.00pm

RESERVE YOUR SEAT

RSVP

Please complete the form below and return it to us by fax on: +44 (0)20 7087 7001 before 12 November 2014. Alternatively, you can e-mail ir@globalvaluefund.com.au.

Perth	Sydney	Adelaide	Melbourne	Brisbane	Canberra
19 Nov 2014	28 Nov 2014	1 Dec 2014	2 Dec 2014	3 Dec 2014	4 Dec 2014
<input type="checkbox"/> Presentation 4.30pm – 5.30pm	<input type="checkbox"/> AGM 3.30pm – 4.30pm	<input type="checkbox"/> Presentation 4.30pm – 5.30pm	<input type="checkbox"/> Presentation 4.30pm – 5.30pm	<input type="checkbox"/> Presentation 3.00pm – 4.00pm	<input type="checkbox"/> Presentation 3.00pm – 4.00pm

E-mail Updates

If you would like to receive the investor presentation and news about the Global Value Fund, including dividends, profit announcements and our Monthly Investor Update, please provide your e-mail below:

E-mail: _____

Name: _____ Telephone: _____

Thank you for your support. We look forward to your attendance.