



KordaMentha
restructuring

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FACSIMILE

Date: 27 October 2014
To: **Australian Securities Exchange** Fax number: **1300 135 638**
From: Deed Administrators
No. pages to follow: 1
Subject: **Savcor Group Limited (Subject to Deed of Company Arrangement)**
ACN 127 734 196 ('the Company')

Dear Sir/Madam,

Please find enclosed a notice of appointment to be placed on the Company's public ASX announcements.

Yours faithfully

Cliff Rocke
Deed Administrator

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ASX Limited
ASX Customer Services
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

27 October 2014

Dear Sir/Madam

Savcor Group Limited (Subject to Deed of Company Arrangement)
ACN 127 734 196 ('the Company')
ASX Code: SAV

I refer to my notification to the Australian Stock Exchange of the appointment of Janna Robertson, Scott Kershaw and Cliff Rocke as Voluntary Administrators (**Administrators**) of the Company on 27 June 2014. Please note the following:

1. On 3 October 2014, a meeting of creditors of the Company convened by the Administrators pursuant to Section 439A of the Corporations Act (**Act**) resolved that the Company execute a Deed of Company Arrangement; and
2. On 17 October 2014, the Australian Securities and Investments Commission (**ASIC**) granted the Company relief from various financial reporting obligations pursuant to the attached instrument (14-1064) (**Instrument**) issued under Section 340(1) of the Act. The Instrument applies to 'financial years ending 31 December 2014 and each subsequent financial reporting period ending on or before....., the end of the administration.' The Instrument can be found on KordaMentha's website at <http://www.kordamentha.com/Creditor-Information>; and
3. On 24 October 2014, the Company executed a Deed of Company Arrangement (**DOCA**). The DOCA is predicated on the Company entering into a recapitalisation arrangement with one both of Triton Systems Inc and Triton Systems Australia Pty Ltd. The DOCA can be found on KordaMentha's website at <http://www.kordamentha.com/Creditor-Information>; and
4. As a consequence of executing the DOCA, the Instrument will only relate to the half-year financial report for the period ending 30 June 2014.

The Deed Administrators will consider the appropriateness of seeking further relief from ASIC from reporting requirements of Part 2M.3 of the Act.

Should you have any queries in relation to this matter please do not hesitate to contact Anna Mai of my office on 02 8934 3114.

Yours faithfully

Cliff Rocke
Deed Administrator
Enc.