

28 OCTOBER 2014

The Manager, Listings
Australian Securities Exchange
Company Announcements Office

Dear Sir,

Annual General Meeting – Outcome of Business

We report that at the Company's Annual General Meeting held earlier today, each of the four resolutions were decided by a poll and passed.

The results of the poll are set out below:

Votes Cast at AGM				
Resolution	For	Percentage	Against	Percentage
1. Adopt Director's Remuneration Report	723,893,906	99.68%	2,322,537	0.32%
2. Grant of rights to Managing Director under Equity Incentive Plan	740,790,869	99.69%	2,320,387	0.31%
3. Election of The Hon. Mark Vaile as a director of the Company	748,575,326	99.83%	1,270,088	0.17%
4. Election of Christine McLoughlin as a director of the Company	749,069,637	99.90%	713,386	0.10%

In respect of each of the resolutions, the total number of proxy votes exercisable by all proxies validly appointed and the appointments specified in those proxies are set out below.

**WHITEHAVEN COAL**

Valid Proxy Votes Received						
Resolution	For	Percentage	Against	Percentage	Open	Percentage
1. Adopt Director's Remuneration Report	587,068,669	95.56%	2,317,087	0.38%	24,950,655	4.06%
2. Grant of rights to Managing Director under Equity Incentive Plan	604,0204,762	95.68%	2,314,807	0.37%	24,959,155	3.95%
3. Election of The Hon. Mark Vaile as a director of the Company	611,772,719	95.89%	1,264,508	0.20%	24,960,655	3.91%
4. Election of Christine McLoughlin as a director of the Company	612,277,280	95.98%	713,386	0.11%	24,960,655	3.91%

Timothy Burt
Company Secretary