

The Company Announcement Officer
ASX Ltd
via electronic lodgement

\$5.8 MILLION R&D REFUND RECEIVED

As outlined in the Company's Quarterly Activities Report released on 20 October 2014, Strike Energy Limited (ASX:STX) is pleased to announce the receipt of \$5.8 million relating to eligible Research and Development (R&D) expenditure incurred during the year ended 30 June 2014 from the Australian Taxation Office (ATO).

The amount was received under the Australian R&D Tax Incentive Program, which assists businesses to offset a portion of costs related to eligible R&D activities and innovation. The program is administered jointly by AusIndustry and the ATO.

Yours faithfully

A handwritten signature in black ink, appearing to read "S McGuinness".

Sean McGuinness
Chief Financial Officer & Company Secretary