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ASX RELEASE

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BOQ PRICES A\$600M IN FIVE YEAR FIXED AND FLOATING RATE NOTES

BOQ has priced a new 5-year funding transaction raising \$600m through the issue of A\$425m five-year floating rate Notes and A\$125m five-year fixed rate Notes under its Australian Debt Instrument Program.

The floating tranche priced at a margin of 107 basis points over the 3-month Bank Bill Swap Rate while the fixed tranche priced with a semi-annual coupon of 4.00% (at the equivalent of 107 basis points over the Semi/Quarterly Asset Swap).

CFO Anthony Rose said: "This marks BOQ's first 5-year benchmark senior transaction since the global financial crisis. We're pleased we've been able to continue to build out our domestic yield curve with new fixed and floating 5-year tranches, taking advantage of positive credit rating momentum and strong full year results."

"Over 70 accounts participated across both tranches following a successful deal road show in Melbourne, Sydney and Brisbane."

The geographic split was 88% domestic investors and 12% through overseas investors.

Common terms of both floating and fixed tranches are as follows:

Pricing Date: 28 October 2014
Settlement Date: 6 November 2014
Maturity Date: 6 November 2019

For further information please call:

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