

MARKET RELEASE

29 October 2014

Kimberley Diamonds Ltd

TRADING HALT

The securities of Kimberley Diamonds Ltd (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 31 October 2014 or when the announcement is released to the market.

Security Code: KDL

Lux Wigneswaran

Principal Adviser, Listings Compliance (Sydney)



29 October 2014

Market Announcements Office Australian Securities Exchange 20 Bridge Street Sydney NSW 2000

Dear Sir/Madam

Pursuant to ASX Listing Rule 17.1, the Directors of Kimberley Diamonds Ltd (ASX:KDL) (**Company**) request a trading halt of the Company's securities.

In accordance with ASX Listing Rule 17.1, the Company advises:

- (a) the trading halt is requested pending an announcement by the Company in relation to a capital raising;
- (b) the Company expects the trading halt to remain in place until the earlier of such time as it makes an announcement to the market regarding a capital raising or the commencement of trade on 31 October 2014; and
- (c) the Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Alex Alexander Chairman