

MARKET RELEASE

29 October 2014

Leaf Resources Ltd

TRADING HALT

The securities of Leaf Resources Ltd (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 31 October 2014 or when the announcement is released to the market.

Security Code: LER

Patrick McCarthy

Adviser, Listings Compliance



Leaf Resources Limited ABN 18 074 969 056

29 October 2014

Patrick McCarthy
Adviser
Listings Compliance
ASX Compliance Pty Ltd
email: Patrick.McCarthy@asx.com.au

REQUEST FOR TRADING HALT

Dear Sir

Leaf Resources Ltd formally requests a trading halt in respect of its shares, and in accordance with ASX Listing Rule 17.1 submits the following information:

- 1. The Company intends to make an announcement with respect to the proposed placements of shares under Listing Rules 7.1 and 7.1A.
- 2. The Company requests that the trading halt be granted until the earlier of:
 - The opening of trading on Friday 31 October 2014, or
 - The announcement of the proposed placements.

The Company is not aware of any reason for the trading halt not to be granted.

By order of the Board

Yours sincerely

Charles Furness Company Secretary Leaf Resources Ltd