



Company Announcements
ASX Limited

By Electronic Lodgement

29 October 2014

NOTIFICATION OF CLOSE OF ENTITLEMENT OFFER

Realm Resources Limited (ASX: **RRP**) confirms that the Company's 1 for 4 non-renounceable Entitlement Offer ("**Entitlement Offer**") closed at 5:00pm EST on 24 October 2013.

The Company received valid applications for 426,170,338 shares representing 88.28% of the maximum number of 482,772,519 New Shares offered to eligible shareholders and total funds raised of \$852,341 before the costs of the Entitlement Offer.

The number of shares offered under the Entitlement Offer was 482,772,519 shares resulting in a shortfall of 56,602,181 ("**Shortfall Shares**"). The Directors of RRP reserve the right to place the balance of the shortfall shares at their discretion. In accordance with ASX Listing Rule 7.2 (Exception 3) any shortfall shares will be issued within 3 months from the date the offer closed. The Directors of RRP may decide at their discretion to close the shortfall offer at anytime.

Realm Resources Limited

For further information please contact:

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About Realm

Realm's strategy is to create shareholder value through exploration and development of bulk commodity projects, primarily in coal. In addition, the Company's has platinum group metals (PGM), advanced exploration projects and an aluminium dross treatment plant in South Africa.