



RUTILA
RESOURCES

Rutila Resources Ltd
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ABN 30 139 886 187

29 October 2014

Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Notice under section 708A(5)(e) of the Corporations Act 2001(Cth)

This notice is given by Rutila Resources Ltd (ABN 30 139 886 187) (**Rutila**) under Section 708 A (5)(e) of the *Corporations Act 2001* Cth (the **Act**).

Rutila advises that:

1. Rutila has on 27th October 2014 issued:
 - (a) 39,944,863 fully paid ordinary shares to TIO(NZ) Limited as repayment of Tranche A Facility B Loan being \$5 million plus accrued interest, pursuant to ASX announcement dated 27th October 2014 ("Conversion Shares")
2. The Conversion Shares were issued without disclosure under Part 6D.2 of the Act:
3. As at the date of this notice, Rutila has complied with:
 - (a) The provisions of Chapter 2M of the Act as they apply to Rutila; and
 - (b) Section 674 of the Act; and
4. As at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A (7) and (8) of the Act.

For further information please contact Mr. Nicholas Curtis, Executive Chairman, on +61 2 9259 4400.