

29 October 2014

Not for release or distribution within the United States

Satisfaction of Conditions for Conditional Market

GPT Platform Limited as the responsible entity of GPT Metro Office Fund (the Fund) advises that settlement under the Underwriting Agreement and the allotment of Units to successful Applicants under the Offer (comprising the Broker Firm Offer, the Institutional Offer and the GPT Securityholder Offer) has occurred. The conditions for the conditional market have therefore been satisfied.

Trading from Thursday, 30 October 2014 will be on an unconditional but deferred settlement basis until dispatch of CHESS allotment notices and issuer sponsored holding statements has been completed, expected to be Thursday, 30 October 2014. Units are expected to commence trading on a normal settlement basis on Friday, 31 October 2014.

Further to the Fund's pre-quotation disclosure announcement on Friday, 24 October 2014, attached is a statement of the 20 largest holders of the Units and the number and percentage of the Units held by them (see Attachment 1) and a distribution schedule of the number of holders of the Units (see Attachment 2).

Capitalised terms used in this document and not otherwise defined have the meaning given in the Product Disclosure Statement lodged with ASIC by GPT Platform Limited and dated 1 October 2014.

– Ends –

For further information please contact:

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Company Secretary

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Attachment 1

Statement of 20 largest Unitholders

	Name	Number of Units held	Percentage of Units held
1.	GPT RE LIMITED AS RESPONSIBLE ENTITY OF THE GENERAL PROPERTY TRUST	15,899,750	12.46%
2.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	14,344,111	11.24%
3.	NATIONAL NOMINEES LIMITED	12,439,854	9.75%
4.	J P MORGAN NOMINEES AUSTRALIA LIMITED	11,765,700	9.22%
5.	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED (APN A/C)	10,000,000	7.84%
6.	NAVIGATOR AUSTRALIA LTD (MLC INVESTMENT SETT A/C)	6,192,750	4.85%
7.	UBS WEALTH MANAGEMENT AUSTRALIA NOMINEES PTY LTD	5,414,914	4.24%
8.	QUESTOR FINANCIAL SERVICES LIMITED (TPS RE A/C)	2,250,000	1.76%
9.	BRISPOT NOMINEES PTY LTD (HOUSE HEAD NOMINEE NO 1 A/C)	2,135,521	1.67%
10.	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED	1,500,000	1.18%
11.	MRS JULIE MICHELLE BENNETT	1,375,000	1.08%
12.	NULIS NOMINEES (AUSTRALIA) LIMITED (NAVIGATOR MAST PLAN SETT A/C)	1,063,750	0.83%
13.	NETWEALTH INVESTMENTS LIMITED (WRAP SERVICES A/C)	1,008,750	0.79%
14.	DVP INVESTMENTS PTY LTD (SIMHOV SUPER FUND A/C)	1,000,000	0.78%
15.	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LTD (NOM1 A/C)	1,000,000	0.78%
16.	AUSTRALIAN EXECUTOR TRUSTEES LIMITED (NO 1 ACCOUNT)	787,500	0.62%
17.	CS FOURTH NOMINEES PTY LTD	755,000	0.59%
18.	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED (PISELECT)	650,000	0.51%
19.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED – A/C 3	645,000	0.51%
20.	CITICORP NOMINEES PTY LIMITED	628,814	0.49%
	Total	90,856,414	71.20%

Attachment 2

Distribution of Unitholders schedule

Number of Units held	Number of holders
1 to 1,000	106
1,001 to 5,000	650
5,001 to 10,000	362
10,001 to 100,000	664
100,001 and over	69
Total	1,851