



ABN 26 091 951 978

Suite 68
283 Given Terrace
Paddington Qld 4064
Australia

Telephone: +61 7 3369 7058

E-mail: pcrawford@diamonex.com.au

Postal Address:

PO Box 1357
Milton Qld 4064

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**ASX ANNOUNCEMENTS
AUSTRALIAN SECURITIES EXCHANGE**

AMENDMENT TO NOTICE OF ANNUAL GENERAL MEETING

Sayona Mining Limited (ASX:SYA) advises that the Directors of the Company have decided to withdraw Resolution 5 from the Notice of Meeting in relation to the Annual General Meeting sent to shareholders on 24 October 2014.

Resolution 5 relates to the grant of options under the Sayona Executive Incentive Plan to Directors. The Company's project acquisition strategy has not advanced to the point expected when the proposal to seek shareholder approval for grant of the options was formulated. Consequently Directors have decided not to proceed with the proposal.

Yours faithfully
Sayona Mining Limited

A handwritten signature in black ink, appearing to read "Paul Crawford", is written over a horizontal line.

**Paul Crawford
Company Secretary**