



Registered Office

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ASX:RAU

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Directors

Ray Shorrocks Chairman

Mark Gillie Non-executive Director
Dr David King Non-executive Director
Peter Wicks Non-executive Director
David Hannon Non-executive Director

Company Secretary

Nick Geddes Australian Company Secretaries Pty Ltd Level 3, 70 Pitt Street GPO Box 4231 Sydney NSW 2001 Australia

Australian Stock Exchange Listing

Ordinary Shares: RAU

Issued Capital

Ordinary Shares: 384,478,960

Contacts Republic Gold (02) 9220 9500 info@republicgold.com.au

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Big Review TV Takeover Offer Responses

30 October 2014

The directors of Republic Gold Limited advise that, as at close of business yesterday, the company has received acceptances from 55.81% of Big Review TV shareholders representing 77,990,911 shares.

For further information please contact Ray Shorrocks on +61 9220 9500.