

30 October 2014

Market Announcements Office Australian Securities Exchange 20 Bridge Street Sydney NSW 2000

Dear Sir

Pursuant to ASX Listing Rule 3.10A, Kimberley Diamonds Ltd advises that 156,250 fully paid ordinary shares that are subject to voluntary escrow will be released from escrow on 17 November 2014.

Yours sincerely

Laila Green

Company Secretary

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