



30 October 2014

The Manager
Company Announcements Platform
ASX Limited

Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by E&A Limited (**EAL** or **Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) and in compliance with the requirements of section 708A(6) of the Corporations Act.

On 27 October 2014, the Company announced the acquisition of the Tasman Power Group, with part of the purchase consideration to include the issue of 4,128,120 fully paid ordinary shares in the capital of EAL (**Shares**).

EAL states that:

- the Shares were issued on 28 October 2014 to the vendors of the Tasman Power Group in accordance with the Tasman Power Share Sale Agreement;
- the Shares were issued by EAL without disclosure to investors under Part 6D.2 of the Corporations Act, in reliance on section 708A(5) of the Corporations Act;
- as at the date of this notice, the Company has complied with:
 - a) The provisions of Chapter 2M of the Corporations Act as they apply to EAL; and
 - b) Section 674 of the Corporations Act; and
- as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

By the order of the Board

MATT PROCTOR
Company Secretary