

# **UBS Market Growth Instalments**

## (Series of UBS Capped Self Funding Instalments)

Supplementary Product Disclosure Statement dated 30 October 2014 ("SPDS")

### **UBS AG, Australia Branch**

ABN 47 088 129 613

AFSL number 231087

This SPDS supplements the UBS Capped Self Funding Instalments Product Disclosure Statement dated 23 May 2011 ("PDS"), and along with the PDS, sets out the terms of issue of a number of Series of UBS Capped Self Funding Instalments collectively refered to in this SPDS as "UBS Market Growth Instalments". You should read this SPDS together with the PDS and the supplementary product disclosure statements for UBS Capped Self Funding Instalments dated 3 May 2013, 17 June 2013 and 22 October 2014. Words defined in the PDS have the same meaning in this SPDS

This SPDS relates to the offer of one Series of UBS Market Growth Instalments and confirms the final Loan Amounts immediately after the Strike Date (30 October 2014).

#### **SS6 Series of UBS Market Growth Instalments**

ASX Code	Issuer of Underlying Security	Underlying Security	Loan Amount	Capped Level
ANZSS6	ANZ Banking Group Ltd	1 ordinary share	\$35.0175	\$38.25
NABSS6	National Australia Bank Ltd	1 ordinary share	\$36.5400	\$39.84
WBCSS6	Westpac Banking Corporation Ltd	1 ordinary share	\$36.2270	\$39.63



#### **IMPORTANT INFORMATION**

The information in this SPDS has been prepared without taking into account the objectives, financial situation and particular needs of investors.

Accordingly, before making a decision to acquire UBS Market Growth Instalments, you should consider whether such an investment is appropriate having regard to your objectives, financial situation and particular needs, and consult your adviser or broker. You should read this SPDS and the PDS and consider them before making any decision as to whether to acquire UBS Market Growth Instalments.

UBS does not accept any liability or responsibility for, and makes no representation or warranty, whether express or implied, as to the affairs of any Underlying Entity included in this SPDS. You should obtain independent advice from a stockbroker or licensed financial adviser on the nature, activities and prospects of the Underlying Entities and the merits of an investment in the Underlying Entities or any Series of UBS Market Growth Instalments. You should not take the historical prices of any Security as an indication of future performance.

#### **UBS** disclosure of interests

Options traders in a UBS Entity may buy UBS Market Growth Instalments and/or exchange traded options in Securities comprising the Underlying Parcel as principal. UBS Entities as principal will be conducting transactions in various Securities, including UBS Market Growth Instalments and Securities comprising the Underlying Parcel. UBS Securities may conduct such transactions as agent for UBS Entities, as well as for other principals.

UBS Entities may have previously acted, and may currently or in the future from time to time act as an adviser to the Underlying Entity for which it may receive fees and commissions.

#### DIRECTORY

#### Issuer

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