



King Solomon Mines Limited

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Company Announcements Office
Australian Securities Exchange

Offer Document for Renounceable Rights Issue

King Solomon Mines Limited advises that the Offer Document was despatched yesterday to shareholders for an underwritten Renounceable Rights Issue pursuant to which a maximum of 459,594,209 new fully paid ordinary shares may be issued on the basis of three new shares for every two shares held by shareholders at an issue price of A\$0.002 per share.

Yours sincerely

King Solomon Mines Limited

A handwritten signature in black ink, appearing to read 'sgmcp', is written over a large, stylized capital letter 'Q'.

Stephen McPhail
Managing Director