

**BetaShares**

Exchange Traded Funds

31 October 2014

Market Announcements Office
ASX Limited**ESTIMATED DISTRIBUTION ANNOUNCEMENT – AAA**

BetaShares Capital Ltd (“BetaShares”), the issuer of the following exchange traded fund quoted on the AQUA Market of ASX (the “Fund”), announces the following estimated distribution amount, as at 31 October 2014, for the Fund for the October distribution:

ASX Code	Fund	Estimated Distribution Amount (cents per Unit)
AAA	BetaShares Australian High Interest Cash ETF	13.810301

As previously announced, the following distribution timetable will apply for the distribution period:

Event	Date
Ex Distribution Date	3 November 2014
Final Distribution Announcement Date*	3 November 2014
Record Date	6 November 2014
Payment Date	18 November 2014

*Expected date.

You must be registered as a unitholder of the Fund as of the Record Date to be eligible to receive a distribution. To be eligible, you will need to have purchased your units prior to the Ex Distribution Date, for the transaction to have been settled and for your unitholding to have been entered on the register as of the Record Date.

The Distribution Reinvestment Plan (“DRP”) is operating for the Fund. Any DRP elections must be received by the registrar, Link Market Services, by 7 November 2014. For DRP participants, any distributions will be reinvested in units in accordance with the DRP terms and conditions, which can be obtained by calling Link Market Services on (02) 8280 7111.

To receive your distribution payment promptly, please ensure that the correct bank account details have been provided to the registrar before the Record Date.

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Units in the Fund trade on the ASX at market prices, not at NAV. An investment in the Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither BetaShares Capital Ltd nor BetaShares Holdings Pty Ltd guarantees the performance of the Fund or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance. BetaShares® and Back Your View® are registered trademarks of BetaShares Holdings Pty Ltd.